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TOBACCO
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U. S. TOBACCO EXPORTS

CONTINUE AT HIGH LEVELS IN 1969

U. S. exports of unmanufactured tobacco during 1969 were down about 4 percent from 1968 but were the third largest on record. A total of 577.2 million pounds (export weight) shipped in 1969 compares with 598.9 million pounds in 1968 and an alltime high of 663 million pounds in 1946.

Although the quantity was down, the 1969 value of unmanufactured tobacco exports established a new record of \$539.8 million, 2.9 percent above the previous year's record of \$524.4 million, and 8.3 percent above the value for 1967. The average export price of unmanufactured tobacco was 93.5 U. S. cents per pound in 1969 compared with 87.6 cents in 1968 and 87.2 cents in 1967.

U. N. trade sanctions against Rhodesian tobacco continued to have a favorable impact on maintaining U. S. exports at a high level. Other factors included: (1) delays in adoption of a common agricultural policy for tobacco in the European Community; (2) rising world consumption of cigarettes; (3) improvement in quality of U. S. leaf; and (4) the continued export payment program making U. S. tobacco exports more competitive in world markets.

Flue-cured tobacco exports in 1969 totaled 429.8 million pounds, about 3 percent below the 443.5 million pounds exported in 1968; yet they were more than 8 percent above the 1960-64 average of 397 million pounds per year. The 1968 flue-cured exports were the highest of recent years and the second largest of record.

The United Kingdom was by far the largest single purchaser and bought 111.4 million pounds; Germany followed with 79.8 million pounds; and Japan, the third-ranking market, took 34.7 million pounds. More than one-half of the

total flue-cured exports went to these three countries. Other major markets in order of importance to the U. S. flue-cured tobacco trade were: Thailand, 21.6 million pounds; the Netherlands, 18.9; Australia, 18.5; Denmark, 13.5; Switzerland, 13.0; Belgium-Luxembourg, 12.7; and Italy, 11.6. Seventy-eight percent of all U. S. flue-cured tobacco exports were purchased by the above 10 countries in 1969. Of these markets, West Germany, Australia, Italy, Switzerland, and Denmark each purchased more in 1969 than in 1968; the United Kingdom, Japan, Thailand, the Netherlands, and Belgium-Luxembourg took less than in 1968.

Exports to the European Community, the largest single-area market for U. S. tobacco, totaled 125.6 million pounds, or 29 percent of total U. S. flue-cured exports. Quantity shipped in 1969 was about equal to the quantity shipped in 1968 but less than the 137.5 million pounds exported in 1967.

The average export price per pound (declared weight) for flue-cured tobacco reached a new high of 104.0 cents in 1969 compared with 96.1 cents in 1968 and 94.3 cents in 1967. Increased shipments of stemmed leaf, which are of higher unit value than unstemmed leaf, contributed much to the price rise. For the three major purchasing countries (the United Kingdom, West Germany, and Japan), the export price per pound averaged 125.0, 90.9, and 127.0 cents, respectively.

Burley exports in 1969 were 52.0 million pounds, an increase of 21 percent from the previous year, and near the alltime record of 53.0 million pounds in 1964. Export value for burley leaf reached a new record at \$51.1 million. This value is about 25 percent above the \$40.9 million of 1968. The average export price for burley shipments in 1969 was 98.2 cents per pound compared with 95.5 cents a year earlier.

The major country markets for U. S. burley leaf in 1969 were: West Germany, 13.8 million pounds; Italy, 7.8; Switzerland, 5.2; the Philippines, 3.3; Sweden, 3.0; Thailand, 2.7; Denmark, 2.6; and Portugal, 2.3. European Community countries purchased 26 million pounds, or one-half of the total 1969 U. S. burley exports - - an increase of more than 70 percent from 1968. This sharp upswing in EC imports of U. S. burley is due primarily to larger purchases by Italy and West Germany.

Kentucky-Tennessee fire-cured leaf tobacco exports were up 3 percent to 21.1 million pounds in 1969 compared with 20.5 million pounds in 1968. The 1969 exports were valued at \$12.6 million, an increase of 11 percent from the previous year. The average export value per pound was 59.8 cents in 1969 compared with 55.3 cents in 1968.

The Netherlands purchased 10.5 million pounds, or nearly one-half of the total Kentucky-Tennessee fire-cured leaf tobacco exported in 1969. France purchased 3.4 million pounds, and Belgium-Luxembourg and Switzerland each bought 1.3 million pounds.

Virginia fire-cured and sun-cured leaf exports during 1969, at 4.4 million pounds, were down 12 percent from the previous year's total of 5.0 million pounds. Although down in quantity, the value of shipments was \$3.2 million, or about the same as the previous year. The average export price for these tobaccos was 73.1 cents per pound in 1969 compared with 64.8 cents in 1968. Norway continued as the major buyer of this type leaf with two-fifths of the total shipments. The United Kingdom, West Germany, and Tunisia also continued as important outlets.

Maryland tobacco leaf exports dropped sharply in 1969 to 10.4 million pounds from 13.8 million pounds in 1968 and were the lowest since 1965, when only 10.1 million pounds were shipped. The export value also dropped from \$11.6 million in 1968 to \$8.9 million in 1969. However, the average export price of 85.2 cents per pound in 1969 was slightly above the previous year's average of 84.0 cents.

The major single market for Maryland tobacco continues to be Switzerland, which purchased 47 percent of total 1969 shipments. However, exports to Switzerland of 4.9 million pounds in 1969 were the lowest in quantity since 1952, when only 4.5 million pounds were shipped to that market. Although Switzerland took less Maryland tobacco in 1969, purchases of flue-cured and burley leaf showed a sharp rise. Other important markets for Maryland leaf included West Germany, Portugal, and Belgium-Luxembourg. All took larger shipments in 1969 than during the previous year.

Green River and One Sucker leaf tobacco exports continued their downward trend in 1969 with only 875,000 pounds shipped -- 44 percent less than the 1.6 million pounds exported in 1968. Exports of Green River leaf in 1969 totaled 440,000 pounds valued at \$268,000 compared with 518,000 pounds valued at \$311,000 in 1968. Nearly all exports of Green River tobacco in 1969 were purchased by the United Kingdom, Australia, and the Congo (Kinshasa). One Sucker leaf exports in 1969 were 435,000 pounds valued at \$224,000 and were down 58 percent in quantity from the 1,042,000 pounds valued at \$463,000 shipped in 1968. Most of the One Sucker leaf exports in 1969 were purchased by Belgium-Luxembourg, the Congo (Kinshasa), West Germany, and Tunisia.

Exports in 1969 of Black Fat tobacco, which is mostly semiprocessed dark fire-cured and air-cured leaf, totaled 1.1 million pounds - - down 55 percent from the 2.5 million pounds shipped in 1968. The 1969 export value was \$920,000 compared with \$2.0 million in 1968. The average export price per pound in 1969 was 81.7 cents and in 1968 was 80.2 cents. Eighty-seven percent of total 1969 U. S. exports of Black Fat leaf went to three African countries - - Cameroon, Togo, and Nigeria.

Cigar wrapper exports in 1969 dropped by more than one-half to 2.2 million pounds from 4.6 million pounds in 1968. Shipments in 1969 were valued at \$6.0 million compared with \$12.3 million in 1968. Purchases by West Germany (835,000 pounds), Canada (451,000 pounds), and the Canary Islands (298,000 pounds) were 71 percent of total cigar wrapper exports.

Cigar binder exports for 1969 were down to 868,000 pounds from 2.2 million pounds in 1968. The total value in 1969 was \$781,000 compared to \$1.6 million in 1968. Spain (380,000 pounds) and West Germany (171,000 pounds) were the chief buyers of cigar binder in 1969.

Cigar filler leaf shipments were about the same in 1969 as during the year earlier. A total of 612,000 pounds valued at \$459,000 exported in 1969 compares with 607,000 pounds valued at \$418,000 in 1968. Nearly all cigar filler was exported to Canada and France.

Perique exports totaled only 114,000 pounds in 1969 - - down 45 percent from 206,000 pounds in 1968. The United Kingdom, West Germany, Canada, and Sweden purchased 83 percent of the total Perique leaf.

Exports of stems, trimmings and scrap were down to 53.7 million pounds in 1969 from the record high of 61.5 million pounds in 1968. Declared value dropped by nearly one-fourth to \$10.3 million in 1969 from \$13.4 million in 1968. The 1969 average export value of 19.1 cents per pound compares with 21 cents in 1968. The United Kingdom was the largest purchaser (21.9 million pounds); Japan bought 6.2 million pounds and West Germany 3.8 million pounds.

TOBACCO, UNMANUFACTURED: U. S. exports by kind, export weight, and value,
1968 and 1969

Kind	1968 1/		1969 1/	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars
Flue-cured.....	443,538	426,579	429,750	444,951
Burley.....	42,793	40,874	51,988	51,062
Kentucky-Tennessee fire-cured....	20,529	11,362	21,143	12,633
Virginia fire- and sun-cured.....	5,002	3,243	4,383	3,205
Maryland.....	13,786	11,582	10,415	8,872
Green River.....	518	311	440	268
One Sucker.....	1,042	463	435	224
Black Fat.....	2,548	2,043	1,126	920
Cigar leaf:				
Cigar wrapper.....	4,565	12,266	2,222	6,010
Cigar binder.....	2,152	1,623	868	781
Cigar filler.....	607	418	612	459
Perique.....	206	202	114	117
Stems, trimmings, and scrap.....	61,514	13,432	53,740	10,252
Total.....	598,800	524,398	577,236	539,754

1/ Preliminary; subject to revision.

U. S. Exports of Tobacco Products in 1969

Exports of U. S. tobacco products dropped during 1969 to a value of \$155.7 million -- about 4 percent less than the high value of \$161.6 million during 1968 but almost 14 percent above the 1967 value. However, the total value of all unmanufactured leaf plus manufactured products exported in 1969 rose to a new record level of \$695.4 million -- about 1.4 percent higher than the total value of \$686 million in 1968.

Cigarettes.-- Cigarettes are the major tobacco product in U. S. export trade, and exports usually represent nearly 5 percent of annual U. S. cigarette output. During 1969 exports of cigarettes totaled 24,993 million pieces for a value of \$129 million. Both the quantity and value of cigarette shipments were down about 6 percent from the high level in 1968. The dock strike reduced U. S. shipments in the early months of 1969, and the loss was apparently not made up in later months of the year. Even so, the 1969 export quantity in number of pieces was the second highest in recent years.

The major markets for U. S. cigarettes during 1969 were Hong Kong, the Netherlands Antilles, Panama, Kuwait, Spain, Switzerland, and Colombia. These markets each purchased over 1 billion cigarettes with shipments ranging from 2,685 million pieces for Hong Kong to 1,108 million pieces for Colombia. They received a total of nearly 10 billion cigarettes, or about 40 percent of all U. S. cigarette exports, in 1969 compared with 10.3 billion pieces, or 39 percent, in 1968. Purchasers of between 500 million and 1 billion pieces include Belgium, Japan, Paraguay, Saudi Arabia, Italy, the Canary Islands, Lebanon, Yugoslavia, and Singapore.

Hong Kong, the largest single export market for U. S. cigarettes, continued to increase its purchases in 1969 (about 2 percent) and marked gains were also made in Panama, Colombia, and Japan. Colombia was a small market in 1967 with only 31 million cigarettes purchased; sales increased to 719 million pieces in 1968 and to 1,108 million pieces in 1969. Panama has experienced a similar rise from 759 million pieces in 1967 to 1,275 million in 1969.

Important markets in recent years in which purchases fell during 1969 were the Netherlands Antilles, Paraguay, Spain, Kuwait, Belgium, and Italy. Paraguay was the third most important U. S. cigarette market in 1968 but dropped almost 57 percent from 1,672 million pieces in 1968 to 722 million pieces in 1969. Spain reduced purchases from 1,924 million pieces in 1968 to 1,191 million pieces in 1969.

Cigars and cheroots.-- U. S. exports of cigars and cheroots continued to decline in quantity in 1969. Sales totaled 65.5 million pieces compared with 67.8 million in 1968 and 76.2 million in 1967. Most of the decrease has been in sales of lower priced, small cigars and cigarillos so that export values have continued to rise and reach \$2.4 million in 1969 compared with \$2.3 million in 1968 and \$2.2 million in 1967. Japan was the major market in 1969, receiving one-fourth of the total. Canada, the Bahamas, France, the United Kingdom, and the Republic of South Africa were also important markets.

(Text continues on page 15)

Country of destination	1968			1969			Country of destination			1968			1969		
	Quantity pounds	Value dollars		Quantity pounds	Value dollars		Quantity pounds	Value dollars		Quantity pounds	Value dollars		Quantity pounds	Value dollars	
Total all types:															
North America:															
Canada.....	3,180	4,041		1,797	2,549										
Mexico.....	569	528		0	0										
Guatemala.....	85	96		1	1										
British Honduras.....	24	19		13	9										
El Salvador.....	21	24		7	9										
Honduras.....	37	42		1	2										
Nicaragua.....	313	285		15	17										
Costa Rica.....	94	108		86	101										
Panama.....	617	576		571	584										
Bahamas.....	69	31		156	80										
Jamaica.....	2,675	2,227		1,650	1,642										
Haiti.....	228	262		172	214										
Dominican Republic.....	22	27		34	40										
Leeward and Windward Islands.....	72	34		77	47										
Barbados.....	172	152		108	109										
Trinidad and Tobago.....	622	663		367	419										
Netherlands Antilles.....	89	64		42	39										
French West Indies.....	2	1		1	1										
South America:															
Colombia.....	1	4		1	3										
Venezuela.....	40	67		52	58										
Guyana.....	315	268		191	204										
Surinam.....	357	322		363	352										
French Guinea.....	3	2		6	4										
Ecuador.....	6	3		0	0										
Peru.....	437	65		365	40										
Bolivia.....	2	2		0	0										
Chile.....	1,836	2,293		2,200	2,899										
Brazil.....	12	21		17	21										
Uruguay.....	758	681		1,058	1,033										
Argentina.....	5	10		9	23										
Europe:															
Iceland.....	50	33		72	55										
Sweden.....	16,914	14,765		13,900	12,909										
Norway.....	9,651	7,314		7,174	5,851										
Denmark.....	19,212	16,549		19,113	17,331										
United Kingdom.....	146,697	145,152		134,198	147,006										
Ireland.....	15,026	15,520		10,501	9,737										
Netherlands.....	44,034	30,279		33,564	22,620										
Belgium-Luxembourg.....	20,130	14,561		17,442	13,529										
France.....	6,876	5,372		8,628	5,958										
Germany, West.....	88,635	74,062		101,794	89,699										
Germany, East.....	1,350	1,201		1,304	1,009										
Austria.....	3,475	2,959		3,604	3,409										

Total all types (cont'd):	52	65	80	197	Flue-cured (cont'd):	12,898	12,632	13,502	14,199
Czechoslovakia.....	24,829	22,583	26,352	25,315	Denmark.....	112,944	129,490	111,388	138,985
Switzerland.....	5,525	4,200	5,886	4,419	United Kingdom.....	13,110	14,879	8,838	9,228
Finland.....	386	304	999	803	Ireland.....	30,011	22,310	18,917	14,223
Poland.....	44	37	52	46	Netherlands.....	15,278	11,417	12,685	9,995
Azores.....	5,532	4,348	4,128	3,385	Belgium-Luxembourg.....	3,795	3,655	2,642	2,354
Spain.....	4,645	3,025	6,333	4,671	France.....	73,521	61,897	79,759	72,508
Portugal.....	22	19	6	2	Germany, West.....	1,151	841	1,169	867
Malta and Gozo.....	5,016	4,209	19,546	17,257	Germany, East.....	2,405	2,161	2,952	2,779
Italy.....	209	186	69	68	Austria.....	9,720	9,229	12,987	13,013
Greece.....	66	49	0	0	Czechoslovakia.....	3,983	3,105	3,434	3,088
Bulgaria.....	491	490	376	386	Finland.....	386	304	999	803
Cyprus.....	0	0	440	327	Poland.....	28	21	33	30
Asia:	297	230	656	580	Azores.....	3,922	3,333	3,305	2,758
Syria.....	0	0	600	546	Spain.....	1,804	1,288	2,381	1,759
Lebanon.....	0	0	1,446	1,218	Portugal.....	22	19	6	2
Iraq.....	2,026	1,532	1,446	1,225	Malta and Gozo.....	3,122	2,450	11,642	9,893
Israel.....	905	1,073	901	1,218	Italy.....	166	148	34	34
Jordan.....	407	434	451	630	Greece.....	467	489	362	385
India.....	1,990	2,698	0	0	Cyprus.....	0	0	110	84
Pakistan.....	0	0	88	70	Asia:	0	0	491	413
Nepal.....	359	337	257	246	Syria.....	231	176	462	409
Ceylon.....	28,859	21,373	24,260	19,100	Lebanon.....	0	0	1,195	974
Thailand.....	10,439	8,287	10,809	10,195	Iraq.....	1,710	1,296	738	1,167
Vietnam, South.....	129	78	219	151	Israel.....	639	991	446	624
Laos.....	11	8	92	75	Jordan.....	394	420	0	0
Cambodia.....	7,418	6,869	8,698	8,314	India.....	1,967	2,669	0	53
Malaysia.....	3,505	3,093	2,197	1,948	Pakistan.....	0	0	257	246
Singapore.....	724	596	1,050	860	Nepal.....	359	337	21,564	16,756
Indonesia.....	7,933	5,985	10,137	7,874	Ceylon.....	24,120	17,383	8,900	9,998
Philippines.....	1	1	0	0	Thailand.....	8,709	7,793	219	151
Korea, Republic of.....	5,624	4,342	4,204	3,586	Vietnam, South.....	120	72	92	75
Hong Kong.....	6,335	6,009	9,049	8,940	Laos.....	11	8	6,715	8,200
Taiwan.....	48,762	45,751	40,935	44,663	Cambodia.....	6,108	6,803	1,584	1,915
Japan.....	185	121	429	277	Malaysia.....	2,948	3,065	1,049	859
Nansei Islands, n.e.c.....	19,713	17,473	20,169	18,989	Singapore.....	724	596	6,696	4,975
Oceania:	457	233	265	145	Indonesia.....	5,648	4,124	3,230	2,925
Australia.....	5,938	5,342	2,461	2,454	Philippines.....	3,830	2,952	8,770	8,683
New Guinea.....	10	6	50	29	Hong Kong.....	6,333	5,996	34,708	44,104
British Western Pacific Islands.....	475	357	721	556	Taiwan.....	41,925	45,242	429	277
Africa:	475	357	721	556	Japan.....	185	121	18,515	18,145
Morocco.....	309	237	232	178	Nansei Islands, n.e.c.....	16,539	15,547	2,134	2,370
Algeria.....	287	204	1,285	747	Oceania:	5,209	5,180	0	0
Tunisia.....	1,139	1,190	1,538	1,714	Australia.....	8	5	310	257
Libya.....	555	527	2,582	2,029	New Zealand.....	336	252	181	132
UAR (Egypt).....	814	1,031	473	806	British Western Pacific Islands.....	287	204	743	368
Canary Islands.....	164	108	0	0	Morocco.....	902	1,168	1,223	1,657
Spanish Africa, n.e.c.....	896	613	230	166	Algeria.....	555	527	2,429	1,887
Cameroon.....	153	114	76	71	Tunisia.....	10	15	7	9
Senegal.....	56	34	0	0	Libya.....	182	0	0	0
Guinea.....	308	240	493	410	UAR (Egypt).....	277	0	0	0
Sierra Leone.....	46	44	102	96	Canary Islands.....	10	15	7	9
Ivory Coast.....	3,740	2,817	306	256	Cameroon.....	277	182	0	0
Ghana.....									

See footnotes at end of table.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1968 and 1969 1/

(Declared weight)

Country of destination	1968			1969			1968			1969		
	Quantity 1,000 pounds	Value 1,000 dollars	Country of destination	Quantity 1,000 pounds	Value 1,000 dollars	Country of destination	Quantity 1,000 pounds	Value 1,000 dollars	Country of destination	Quantity 1,000 pounds	Value 1,000 dollars	Country of destination
Flue-cured (cont'd):												
Senegal.....	153	114		65	57	Dark-fired Kentucky-Tennessee (cont'd):						
Sierra Leone.....	272	212		460	382	Denmark.....	332	231		223	165	
Ivory Coast.....	46	44		102	96	United Kingdom.....	50	31		32	22	
Ghana.....	2,750	2,307		53	70	Ireland.....	132	89		188	141	
Nigeria.....	376	344		286	269	Netherlands.....	9,422	4,883		10,451	6,006	
Western Africa, n.e.c.	198	167		19	52	Belgium-Luxembourg.....	1,678	1,023		1,349	863	
Madeira Islands.....	17	19		0	0	France.....	1,473	890		3,409	2,123	
Angola.....	468	377		154	143	Germany, West.....	552	315		563	386	
Western Portuguese Africa.....	10	6		12	9	Switzerland.....	1,849	1,062		1,327	841	
Congo (Kinshasa).....	738	572		1,365	1,277	Finland.....	239	113		147	81	
Uganda.....	22	31		34	51	Azores.....	12	7		16	10	
Kenya.....	49	69		83	125	Italy.....	4	2		0	0	
Tanzania.....	21	31		48	71	Asia:						
Mauritius.....	66	69		86	93	Syria.....	0	0		330	243	
Mozambique.....	24	20		0	0	Israel.....	1	1		2	2	
South Africa, Republic of.....	177	222		0	0	Vietnam, South.....	98	40		107	61	
						Indonesia.....	0	0		1	1	
Total.....	443,538	426,579		429,750	444,951	Japan.....	0	0		3	2	
Burley:						Oceania:						
North America:						Australia.....	1	1		29	21	
Guatemala.....	9	13		0	0	New Guinea.....	155	84		142	76	
El Salvador.....	8	11		0	0	Africa:						
Honduras.....	8	12		1	2	Morocco.....	40	21		194	108	
Nicaragua.....	37	43		0	0	Tunisia.....	0	56		56	22	
Costa Rica.....	32	46		28	40	Canary Islands.....	68	31		16	5	
Panama.....	92	128		71	109	Cameroun.....	24	10		0	0	
Haiti.....	55	68		68	71	Ghana.....	676	463		225	176	
Barbados.....	46	60		14	21	Angola.....	396	195		663	333	
Trinidad and Tobago.....	263	355		164	246	Congo (Kinshasa).....	1,431	774		502	299	
South America:						Total.....	20,529	11,362		21,143	12,633	
Surinam.....	53	72		48	72	Virginia fire and sun-cured:						
Chile.....	551	758		831	1,127	North America:						
Brazil.....	1	1		7	6	Bahamas.....	0	0		1	1	
Uruguay.....	125	126		112	121	Trinidad and Tobago.....	7	1		0	0	
Europe:						South America:						
Sweden.....	4,926	6,386		3,037	4,047	Surinam.....	35	17		19	9	
Norway.....	875	714		636	553	Europe:						
Denmark.....	3,164	3,428		2,550	2,816	Sweden.....	315	206		400	271	
United Kingdom.....	106	91		72	80	Norway.....	2,439	1,568		1,843	1,281	
Netherlands.....	2,647	2,427		1,637	1,489	Denmark.....	10	5		0	0	
Belgium-Luxembourg.....	1,746	1,348		1,725	1,451	United Kingdom.....	575	429		517	461	
France.....	620	546		973	864	Netherlands.....	139	65		123	58	
Germany, West.....	8,311	7,205		13,813	12,289	Belgium-Luxembourg.....	44	19		24	11	
Germany, East.....	0	0		52	50							

Austria.....	797	711	541	525	Germany, West.....	576	430	562	426
Switzerland.....	2,908	3,112	5,218	6,252	Austria.....	51	46	103	96
Finland.....	1,158	944	1,199	1,140	Switzerland.....	169	127	209	169
Spain.....	0	0	165	158	Finland.....	70	35	0	0
Portugal.....	1,544	1,154	2,293	2,072	Portugal.....	46	28	4	2
Italy.....	1,890	1,757	7,829	7,355	Asia:				
Greece.....	43	38	35	34	Vietnam, South.....	34	14	0	0
Bulgaria.....	66	49	0	0	Hong Kong.....	72	35	0	0
Asia:					Japan.....	45	31	11	8
Lebanon.....	66	54	165	167	Oceania:				
Iraq.....	0	0	138	137	Australia.....	80	41	15	9
Israel.....	272	216	248	240	New Guinea.....	295	146	121	68
Jordan.....	0	0	5	6	Africa:				
India.....	13	14	5	6	Tunisia.....	0	0	431	335
Pakistan.....	22	28	0	17	Total.....	5,002	3,243	4,383	3,205
Thailand.....	4,739	3,990	2,696	2,344					
Laos.....	9	6	0	0	Maryland:				
Philippines.....	2,211	1,755	3,289	2,779	South America:				
Hong Kong.....	1,557	1,307	674	645	Venezuela.....	21	18	13	14
Taiwan.....	0	0	279	257	Chile.....	78	87	0	0
Japan.....	0	0	4	4	Uruguay.....	9	6	22	16
Oceania:					Europe:				
Australia.....	964	1,133	284	381	Norway.....	77	64	82	71
New Zealand.....	131	109	1	1	Finland.....	0	0	10	11
Africa:					Denmark.....	96	87	12	11
Morocco.....	88	75	165	144	Ireland.....	0	0	2	1
Algeria.....	87	72	51	46	Netherlands.....	120	60	73	50
Libya.....	8	11	28	42	Belgium-Luxembourg.....	843	486	1,435	1,079
U.A.R. (Egypt).....	0	0	153	142	Germany, West.....	1,511	1,169	2,172	1,939
Cameroon.....	132	130	0	0	Austria.....	20	19	0	0
Senegal.....	0	0	11	14	Switzerland.....	9,355	8,761	4,918	4,756
Sierra Leone.....	28	22	33	28	Spain.....	386	174	221	113
Ghana.....	13	10	8	9	Portugal.....	1,095	548	1,250	672
Nigeria.....	0	0	20	28	Italy.....	0	0	7	5
Angola.....	179	157	253	304	Asia:				
Western Portuguese Africa.....	4	3	10	8	Israel.....	2	1	0	0
Congo (Kinshasa).....	189	179	343	323	Vietnam, South.....	35	13	0	0
Total.....	42,793	40,874	51,988	51,062	Philippines.....	27	19	148	105
					Oceania:				
Dark-fired Kentucky-Tennessee:					New Zealand.....	13	15	0	0
North America:					British Western Pacific				
Canada.....	100	59	41	27	Islands.....	0	0	50	29
British Honduras.....	18	12	13	9	Africa:				
Honduras.....	2	1	0	0	Algeria.....	9	5	0	0
Bahamas.....	45	21	111	55	Sierra Leone.....	8	6	0	0
Haiti.....	41	28	20	13	Ghana.....	11	9	0	0
Leeward and Windward Islands.....	2	1	0	0	Angola.....	32	16	0	0
Netherlands Antilles.....	1	1	0	0	Congo (Kinshasa).....	38	19	0	0
South America:					Total.....	13,786	11,592	10,415	8,872
Guyana.....	13	9	14	10					
Surinam.....	0	0	4	2	Green River:				
Europe:					North America:				
Iceland.....	50	33	72	55	Bahamas.....	0	0	10	5
Sweden.....	1,440	844	652	384	Trinidad and Tabago.....	15	8	6	4
Norway.....	184	87	241	91	(Continued)				

See footnotes at end of table.

Ireland.....	9	:	9	:	0	:	Haiti.....	0	:	0	:	2/	:	1
Belgium-Luxembourg.....	2	:	2	:	0	:	Dominican Republic.....	1	:	5	:	4	:	13
France.....	0	:	0	:	7	:	Leeward and Windward Islands.....	0	:	0	:	2/	:	1
Germany, West.....	18	:	16	:	31	:	South America:		:		:		:	
Austria.....	4	:	4	:	0	:	Colombia.....	1	:	4	:	1	:	3
Asia:		:		:		:	Venezuela.....	14	:	44	:	7	:	12
Israel.....	1	:	1	:	0	:	Surinam.....	0	:	0	:	2	:	1
Japan.....	7	:	8	:	7	:	Chile.....	2	:	8	:	3	:	9
Oceania:		:		:		:	Brazil.....	10	:	19	:	5	:	8
Australia.....	57	:	53	:	0	:	Uruguay.....	2/	:	1	:	2/	:	1
Total.....	206	:	202	:	114	:	Argentina.....	5	:	10	:	9	:	23
Europe:		:		:		:	Denmark.....	0	:	0	:	7	:	9
Black Fat:		:		:		:	United Kingdom.....	655	:	5,121	:	127	:	998
North America:		:		:		:	Netherlands.....	35	:	36	:	0	:	0
Panama.....	9	:	7	:	10	:	Belgium-Luxembourg.....	160	:	47	:	79	:	46
Bahamas.....	24	:	10	:	34	:	France.....	17	:	83	:	60	:	303
Leeward and Windward Islands.....	68	:	30	:	74	:	Germany, West.....	1,530	:	2,412	:	835	:	1,460
Netherlands Antilles.....	25	:	9	:	11	:	Germany, East.....	199	:	360	:	43	:	57
French West Indies.....	2	:	1	:	1	:	Austria.....	4	:	5	:	0	:	0
South America:		:		:		:	Czechoslovakia.....	8	:	31	:	33	:	114
Guyana.....	4	:	2	:	0	:	Switzerland.....	191	:	245	:	50	:	118
Surinam.....	4	:	1	:	2	:	Azores.....	4	:	9	:	3	:	6
French Guiana.....	3	:	2	:	6	:	Spain.....	-	:	0	:	1	:	9
Europe:		:		:		:	Asia:		:		:		:	
United Kingdom.....	1	:	1	:	1	:	Israel.....	0	:	0	:	1	:	2
Netherlands.....	81	:	52	:	0	:	Pakistan.....	2/	:	2/	:	0	:	0
Germany, West.....	76	:	65	:	0	:	Vietnam, South.....	429	:	139	:	92	:	30
Asia:		:		:		:	Philippines.....	23	:	74	:	4	:	15
Malaysia.....	0	:	0	:	10	:	Taiwan.....	2	:	13	:	0	:	0
Oceania:		:		:		:	Japan.....	0	:	0	:	31	:	47
British Western Pacific Islands.....	2	:	1	:	0	:	Oceania:		:		:		:	
Africa:		:		:		:	Australia.....	34	:	110	:	34	:	120
Morocco.....	0	:	0	:	50	:	New Zealand.....	0	:	0	:	16	:	42
Canary Islands.....	24	:	16	:	10	:	Africa:		:		:		:	
Spanish Africa n.e.c.....	164	:	108	:	0	:	Morocco.....	3	:	3	:	2	:	3
Cameroon.....	333	:	225	:	230	:	Canary Islands.....	579	:	805	:	298	:	641
Guinea.....	56	:	34	:	0	:	South Africa, Republic of.....	2/	:	2/	:	0	:	0
Ghana.....	15	:	15	:	0	:	Total.....	4,565	:	12,266	:	2,222	:	6,010
Togo.....	208	:	142	:	156	:	Cigar binder:		:		:		:	
Nigeria.....	493	:	533	:	89	:	North America:		:		:		:	
Western Africa n.e.c.....	944	:	780	:	439	:	Canada.....	34	:	20	:	2	:	2
Angola.....	12	:	9	:	3	:	Guatemala.....	1	:	1	:	0	:	0
Total.....	2,548	:	2,043	:	1,126	:	Costa Rica.....	3	:	4	:	1	:	1
North America:		:		:		:	Jamaica.....	6	:	9	:	0	:	0
Canada.....	915	:	2,529	:	780	:	Dominican Republic.....	21	:	22	:	21	:	19
Guatemala.....	2	:	2	:	1	:	South America:		:		:		:	
Costa Rica.....	3	:	4	:	1	:	Venezuela.....	5	:	5	:	32	:	32
Panama.....	0	:	0	:	7	:	Europe:		:		:		:	
Jamaica.....	85	:	366	:	23	:	Denmark.....	26	:	30	:	17	:	18
Haiti.....	0	:	0	:	2/	:	Netherlands.....	270	:	149	:	82	:	53
Dominican Republic.....	22	:	27	:	25	:	Belgium-Luxembourg.....	9	:	12	:	0	:	0
Netherlands Antilles.....	18	:	18	:	0	:	Germany, West.....	404	:	348	:	171	:	178
		:		:		:	Germany, East.....	0	:	0	:	40	:	35
		:		:		:	Switzerland.....	6	:	10	:	18	:	31

See footnotes at end of table.

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1968 and 1969 1/

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco	
	1968	1969	1968	1969	1968	1969	1968	1969	1968	1969
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Canada.....	315.7	289.7	3,835	5,940	154	232	269	387	4	5
Mexico.....	419.6	321.1	505	497	4	2/	0	0	2/	0
Guatemala.....	15.3	6.2	175	74	0	0	0	2	0	0
El Salvador.....	4.2	2.5	27	42	2/	2/	0	45	0	0
Costa Rica.....	1,033.3	817	817	977	27	55	369	122	47	1
Panama, Republic of.....	117.0	100.1	1,215	913	5	3	3	0	0	0
Bermuda.....	255.9	207.7	5,266	4,272	4	2	0	0	11	1
Bahamas.....	36.7	36.2	45	54	1	5	9	1	0	0
Jamaica.....	5.6	6.1	0	0	0	0	555	576	0	0
Haiti.....	7.4	15.4	25	32	0	0	2,115	2,174	0	0
Dominican Republic.....	91.0	82.5	34	0	0	2/	0	9	2	0
Leeward and Windward Islands.....	107.7	94.0	0	12	1	1	9	17	0	0
Trinidad and Tobago.....	1,412.1	1,356.0	535	581	9	6	83	90	13	9
Netherlands Antilles.....	31.7	20.1	48	71	0	0	0	0	0	0
French West Indies.....	719.3	1,108.0	0	26	5	1	0	2	0	0
Colombia.....	6.3	26.7	184	97	1	0	65	43	0	0
Venezuela.....	374.1	373.0	55	17	0	0	1,083	938	0	0
Ecuador.....	2.3	7.2	112	76	11	2/	3,162	1,205	0	0
Peru.....	2.2	1.4	0	0	2/	1	1,009	862	0	0
Bolivia.....	1,671.5	721.8	542	30	1	3	167	273	0	0
Paraguay.....	160.6	402.6	293	183	4	3	0	0	0	0
Uruguay.....	92.3	136.3	450	645	16	14	0	1	0	0
Argentina.....	263.2	222.7	1,118	831	103	112	0	0	0	0
Iceland.....	257.9	171.5	269	219	35	27	0	0	4	6
Sweden.....	217.8	229.4	763	695	3	1	0	0	0	0
Norway.....	211.9	240.4	0	0	10	8	1,216	203	0	0
Finland.....	369.2	365.3	363	252	75	59	1	0	0	0
Denmark.....	415.0	370.7	4,192	3,471	18	18	39	404	2	0
United Kingdom.....	27.1	37.3	200	423	1	1	1,311	1,658	0	2/
Ireland.....	593.7	447.3	243	2,580	414	19	233	265	1	2/
Netherlands.....	993.4	959.5	1,575	684	13	11	0	0	0	0
Belgium-Luxembourg.....	479.5	324.9	11,619	4,025	103	73	254	377	0	0
France.....	724.2	453.0	636	404	0	0	0	177	0	0
Germany, West.....	32.8	52.5	0	0	0	0	0	0	0	0
Germany, East.....	45.2	22.7	12	0	20	7	603	743	0	0
Austria.....	1,171.4	1,117.2	1,261	1,695	55	40	1,309	1,644	0	0
Switzerland.....	136.1	107.4	0	0	8	2	276	332	0	0
Poland.....	1,924.0	1,191.2	769	44	0	0	1,940	1,595	0	0
Spain.....	90.3	81.2	2,295	1,199	2	5	0	0	0	0
Portugal.....	36.5	20.5	434	234	2/	2/	0	0	0	0
Gibraltar.....	38.2	25.7	240	390	0	0	0	0	0	0
Malta and Gozo.....										

0

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1968 and 1969 1/(continued)

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1968	1969	1968	1969	1968	1969	1968	1969	1968	1969
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Italy.....	693.9	639.3	106	166	41	34	4,086	4,426	0	0
Yugoslavia.....	434.6	552.3	28	401	332	7	132	252	0	0
Greece.....	157.1	132.9	986	1,032	2	1	0	0	0	0
Cyprus.....	17.6	33.1	49	65	0	0	0	0	0	0
Lebanon.....	647.3	569.5	543	694	3	2	0	0	0	0
Iraq.....	2.6	0	0	0	2/	0	0	0	0	0
Israel.....	308.1	369.7	235	252	2	2	307	360	0	0
Jordan.....	3.2	5.5	366	409	2/	2/	131	146	0	0
Kuwait.....	1,371.0	1,193.1	1,978	1,978	1	5	0	0	0	2/
Saudi Arabia.....	293.9	669.7	601	856	3	2	0	0	1	1
Arabia Peninsula States	157.4	234.9	512	671	2/	6	0	0	0	0
Bahrain, State of.....	97.2	98.4	64	392	0	0	0	0	0	0
Afghanistan.....	49.1	59.1	0	40	0	0	0	0	0	0
Pakistan.....	7.7	15.8	0	0	0	2/	0	0	0	0
Thailand.....	9.7	1.4	111	17	5	2	70	0	0	0
Malaysia.....	236.6	179.5	0	0	3	11	5	0	0	1
Singapore.....	549.9	516.0	532	88	9	6	0	0	0	1
Philippines.....	308.8	249.2	0	0	1	1	3	0	0	0
Hong Kong.....	2,667.8	2,684.9	1,054	1,419	27	32	93	9	0	2/
Japan.....	402.5	698.7	11,686	16,415	35	120	9	0	0	0
Nansei Islands, n.e.c.....	77.4	130.8	269	165	1	0	0	0	0	0
Australia.....	447.8	321.0	1,602	1,602	141	70	292	804	83	1
New Zealand.....	14.8	12.7	68	70	8	8	36	26	0	0
British Western Pacific Islands..	3.3	3.7	85	82	0	0	0	0	0	0
French Pacific Islands.....	73.9	78.6	0	0	0	0	0	0	34	0
Trust Territory of the Pacific Islands.....	75.7	83.2	0	0	2/	2/	0	0	8	3
Morocco.....	351.2	331.6	612	744	0	2	0	0	0	0
Libya.....	248.0	229.4	320	184	2	1	0	0	0	0
UAR (Egypt).....	164.7	149.7	0	54	0	0	0	0	0	0
Gambia.....	49.0	18.6	0	0	0	0	0	0	0	0
Canary Islands.....	481.2	589.0	282	426	2	2	163	0	0	0
Liberia.....	241.2	218.1	310	261	2	5	0	2/	0	0
Ethiopia.....	50.7	42.2	0	39	0	0	0	0	0	0
Mozambique.....	0	2.3	176	194	0	0	0	0	0	0
South Africa, Republic of.....	95.9	72.6	1,861	3,905	2	2/	28	28	0	0
Other Countries.....	755.4	770.2	1,135	1,519	37	17	67	72	0	4
Total.....	26,460.9	24,992.7	65,790	65,463	1,787	1,056	21,568	20,268	210	33

Declared value, 1,000 dollars..... 134,220 : 129,272 : 2,293 : 2,416 : 2,409 : 1,605 : 22,478 : 22,344 : 224 : 39

1/ Preliminary. 2/ Less than 500.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.

Smoking tobacco in packages.-- Exports of smoking tobacco products in consumer packages in 1969 dropped to 1.1 million pounds valued at \$1.6 million compared with 1.8 million pounds valued at \$2.4 million in 1968. The major markets in 1969 included Canada, Japan, and Iceland, which together received about 44 percent of the total shipments.

Smoking tobacco in bulk.-- Shipments of bulk smoking tobacco, consisting primarily of blended and specially prepared cigarette leaf and cut or shredded tobacco ready for smoking, declined about 6 percent in 1969 from 21.6 million pounds in 1968 to 20.3 million pounds. However, the total value decreased less than 1 percent to \$22.3 million. The major markets, as in the previous year, were Italy, the Dominican Republic, the Netherlands, Switzerland, Spain, and Peru.

Chewing and snuff.-- Exports of prepared chewing and snuff tobacco products declined substantially during 1969 to only 33,000 pounds for a value of \$39,000. Exports were 210,000 pounds in 1968 and 318,000 pounds in 1967. The value of exports of these products has dropped nearly 93 percent from approximately \$559,000 in 1966.



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U. S. TOBACCO IMPORTS

DOWN SLIGHTLY IN 1969

U. S. unmanufactured tobacco imports for consumption ^{1/} declined slightly during 1969 to 209.7 million pounds from a record of 221.5 million pounds the year previously. Yet they remained about 27 percent above the 1960-64 average of 165.1 million pounds. The 1969 imports were valued ^{2/} at \$127.5 million--also down compared with \$141.8 million in 1968. An average per unit value of 60.8 cents in 1969 was lower than the 64.0 cents per pound in the previous year.

Cigarette leaf.--In 1969 over two-thirds of the total unmanufactured tobacco imports consisted of cigarette leaf, nearly all of which was comprised of oriental tobacco. Imports of cigarette leaf were down to 147.8 million pounds--about 10 percent less than the 164.7 million pounds in 1968 and 3 percent less than in 1967. Turkey and Greece continued as the major suppliers and were the origin of 83.5 percent of the total cigarette leaf imports. Yugoslavia, the third major supplier of cigarette leaf, dropped sales some from the previous year but had a 10-percent share of the U. S. imports in 1969 with 14.6 million pounds. Smaller quantities of more than 500,000 pounds each were also imported from Lebanon, Korea, Mexico, and Brazil.

Imports of cigarette leaf classified as flue-cured and burley continued to increase; they reached 4.5 million pounds in 1969 compared with 2.0 million pounds in 1968. With a total value of \$1.5 million in 1969, the average value per pound was 33.2 cents, compared with 29.2 cents per pound in 1968. South Korea was the major supplier and shipped 57 percent of total leaf imports in this category. Significant quantities were also imported from Mexico, Brazil, and Mozambique. These four countries shared 94 percent of the U. S. cigarette leaf import market.

^{1/} Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

^{2/} Declared values exclude the appropriate tariff duty and shipping costs.

Some average import prices for cigarette leaf in cents per pound, excluding the tariff duties and shipping charges, were as follows: From Turkey, 62 cents; from Greece, 84 cents; from Yugoslavia, 76 cents. These prices were slightly lower than last year's. Quantities of lower priced leaf came in from other areas with average import prices per pound as follows: from Lebanon, 57 cents; from Mexico, 50 cents; from Korea, 32 cents; and from Brazil, 27 cents.

Cigar wrapper.--Imports of cigar wrapper in 1969 totaled 789,270 pounds, slightly below the 808,311 pounds in 1968 but above the 524,000 pounds in 1967. Valued at \$3.1 million, the 1969 cigar wrapper imports averaged \$3.89 per pound, compared with \$4.25 per pound in 1968. Cameroon, Honduras, Nicaragua, and Ecuador continued to be the major sources. However, the quantity from Ecuador was substantially lower than in the previous year.

Cigar filler.--Cigar filler tobacco imports during 1969, both stemmed and unstemmed leaf, were down 14 percent from 1968. In 1969 a total of 4.8 million pounds, valued at \$5.3 million, was imported, compared with 5.6 million pounds, valued at \$5.5 million, in 1968. The average of \$1.11 per pound in 1969 compares with 99 cents per pound in the previous year.

Imports of cigar filler in these categories in recent years have been declining steadily. For 1969 they represented only about one-third of the 1955-59 average. The decline is due primarily to suspended imports from Cuba, which in earlier years supplied nearly all cigar filler tobacco. Small quantities of Cuban tobacco from stocks on hand (which arrived in the United States prior to the embargo in 1962) continue to be withdrawn from bonded warehouses. Honduras, the Dominican Republic, Mexico, and Brazil supplied two-thirds of the total cigar filler imports in 1969.

Cigar scrap.--Imports for consumption as cigar filler in scrap form increased more than 20 percent from 1968 to a total of 55.2 million pounds in 1969. Valued at \$20.6 million, the average price was 37 cents per pound. The Philippines continued to be the major source and supplied 41 percent of the total scrap tobacco imports in 1969. Imports from Turkey, the second largest supplier, totaled 8.2 million pounds; 5.6 million pounds came from the Dominican Republic; 4.7 million pounds from Colombia; and 3.7 million pounds from Brazil. Some average import values per pound of scrap tobacco were: The Philippines, 33 cents; Turkey, 8 cents; the Dominican Republic, 66 cents; Colombia, 55 cents; and Brazil, 60 cents.

TOBACCO, UNMANUFACTURED: U. S. imports for consumption, by principal countries of origin during 1969, with comparisons

Commodity and country	Average		1967	1968	1969 1/
	1955-59	1960-64			
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf:					
Mexico.....	1	130	2,016	1,254	767
Brazil.....	0	2	0	83	562
Yugoslavia.....	3,703	7,810	13,160	16,029	14,627
Greece.....	24,026	31,707	37,599	41,376	29,231
Turkey.....	62,779	78,427	92,764	98,097	94,210
Syria.....	1,424	595	383	383	217
Lebanon.....	396	1,839	2,354	2,953	3,179
Korea, Republic of.....	0	0	2	73	2,818
Mozambique.....	0	2/	2	179	445
Zambia.....	3/ 168	3/ 615	529	837	434
Other countries.....	3,371	2,744	3,885	3,417	1,322
Total.....	95,868	123,869	152,694	164,681	147,812
Cigar wrapper:					
Mexico.....	0	3	45	24	35
Honduras.....	0	10	101	146	216
Nicaragua.....	0	0	19	123	109
Ecuador.....	0	2/	78	125	63
Cameroon.....	0	16	82	269	263
Other countries.....	693	427	199	121	103
Total.....	693	456	524	808	789
Cigar filler:					
Unstemmed:					
Mexico.....	0	234	201	303	222
Honduras.....	0	27	279	273	238
Cuba.....	3,726	2,917	346	72	0
Dominican Republic.....	11	368	713	238	219
Colombia.....	2/	301	467	640	142
Brazil.....	0	213	214	479	402
Other countries.....	147	385	850	1,009	1,104
Stemmed:					
Mexico.....	1	82	595	598	554
Honduras.....	0	44	287	576	751
Cuba.....	9,002	3,317	132	174	102
Dominican Republic.....	0	88	516	608	567
Brazil.....	2/	216	335	283	277
Other countries.....	233	461	318	303	204
Total.....	13,120	8,653	5,253	5,556	4,782
Scrap:					
Mexico.....	0	68	1,058	1,329	1,543
Dominican Republic.....	24	3,822	4,181	6,125	5,622
Colombia.....	0	3,611	3,218	3,793	4,654
Brazil.....	5	1,224	3,076	4,147	3,685
Paraguay.....	0	270	1,768	1,089	1,973
Greece.....	0	111	61	1,617	801
Turkey.....	64	894	3,348	6,599	8,177
Indonesia.....	12	813	1,131	1,299	1,554
Philippines.....	5,444	11,472	16,731	19,089	22,789
Other countries.....	12,757	9,275	3,657	3,746	4,442
Total.....	18,306	31,560	38,229	48,833	55,240
Stems:					
Canada.....	0	3	1	142	458
Ireland.....	67	53	106	290	54
France.....	0	0	45	337	0
Korea, Republic of.....	0	0	0	558	349
Other countries.....	1,245	487	257	266	231
Total.....	1,312	543	409	1,593	1,092
GRAND TOTAL.....	129,299	165,081	197,109	221,471	209,715

1/ Preliminary. 2/ Less than 500 pounds. 3/ Includes Rhodesia and Malawi.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.

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Tobacco Circular FT 2-70

- 4 -

U. S. GENERAL IMPORTS (ARRIVALS)

General imports reflect the total arrivals of merchandise (except for in transit shipments), which may either enter directly into manufacturing channels or are entered into bonded storage for subsequent withdrawal for consumption. Arrivals of unmanufactured tobacco leaf in 1969 at 230.6 million pounds were 12 percent below the quantity imported in 1968. Cigarette leaf imports, other than flue-cured and burley, were down by more than one-fourth from 1968 following a drop of 16 percent from 1967. On the other hand, imports of flue-cured and burley cigarette leaf and cigar filler (unstemmed) increased substantially.

In 1969, 70 percent of the total arrivals originated in Turkey, Greece, the Philippines, and Yugoslavia. These four countries supplied 80 percent of the U. S. imports of unmanufactured tobacco in 1968. Volume of 1969 imports was down both from Turkey and Greece by one-third from 1968 while imports increased substantially from Paraguay, South Korea, the Philippines, Yugoslavia, and Colombia.

As of October 1, 1969, foreign-grown cigarette and smoking tobacco stocks (mostly oriental) held by manufacturers and dealers in the United States were at record high levels. A total of 423.0 million pounds held on October 1, 1969, represented a 20 percent increase over stocks on the same date in 1968 and established a new alltime high for the October quarter stocks.

U. S. General Imports of Unmanufactured Tobacco

	1968		1969	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars
Cigarette leaf (flue & burley).....	7,879	2,320	14,457	5,046
Cigarette leaf, other.....	178,909	119,558	131,728	83,282
Cigar wrapper.....	534	2,191	599	1,906
Mixed filler & wrapper.....	474	2,055	601	2,281
Cigar filler, unstemmed.....	30,496	9,744	38,666	11,844
Cigar filler, stemmed.....	2,683	3,349	2,413	2,622
Scrap.....	40,752	9,191	41,050	9,664
Stems.....	899	42	1,052	24
Total.....	262,626	148,450	230,566	116,669

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WORLD TOBACCO TRADE RISES IN 1969

Free world trade in unmanufactured tobacco continued to expand in 1969. Exports rose to 1,818 million pounds, a near record, and imports reached 1,860 million pounds, a new record level.

The increasing consumption of cigarettes in most areas of the world maintains a strong demand for production and trade in tobacco. An estimated two-thirds of world tobacco production is utilized in the manufacture of cigarettes. Almost every country in the world continues to share in the rising manufacture of cigarettes which increased about 4 percent in the past year.

This increasing demand for unmanufactured tobacco has encouraged keener competition among major exporting countries, and some importing countries appear to be favoring alternative, cheaper sources. The patterns of trade continue to be affected by the sanctions against Rhodesian tobacco as more countries endeavor to find substitutes for that blocked source of supply. Recent developments in the European Community, a major market for tobacco, have not as yet indicated significant shifts in the traditional patterns of trade.

The United States continues as the world's largest exporter of unmanufactured tobacco with nearly one-third of the total during 1969. U. S. exports were 577 million pounds, down about 4 percent from 1968 but still the third largest on record. Turkey and Greece remain the major suppliers of oriental leaf in world trade with exports of 155 million pounds and 157 million pounds respectively. Other major exporters include India with about 120 million pounds and Brazil with 105 million pounds. The combined share of these five countries represents over 61 percent of the free world's total export trade.

Free world imports also rose in 1969, reaching a new record high of 1,860 million pounds--about 2 percent more than the 1,823 million pounds in 1968. Even though trade data for the Soviet Union, Mainland China, and most other Communist countries are not included in the free world statistics, import data of those countries trading with Communist areas do include such imports. Considering the wide price differences and the need to acquire foreign currencies, it is likely that this trade will maintain a permanent market in the free world as a valuable source of foreign exchange.

Leaf prices on international markets are becoming a strong factor in determining where tobacco supplies will be obtained, and trade patterns in the immediate years ahead may remain in a fluid state. The pattern of trade continues to be affected by sanctions against Rhodesian tobacco, and certain importing countries appear to be seeking alternate sources of supply. However, the current situation indicates that through 1969 there have been only minor shifts in the traditional patterns of trade.

Principal Exporting Countries

United States: U. S. exports of unmanufactured tobacco in 1969 totaled 577.1 million pounds (export weight) -- a loss of about 4 percent from 1968 -- but were the third largest on record. The alltime high of 663 million pounds was exported in 1946 just following the end of World War II. Major destinations for U. S. exports in 1969 included the United Kingdom with 134.2 million pounds; West Germany, 101.8 million pounds; Japan, 40.9 million pounds; and the Netherlands, 33.6 million pounds. These four markets received 54 percent of all U. S. unmanufactured tobacco exports in 1969 -- practically the same proportion as in 1968. The relatively high level of U. S. tobacco export trade is expected to continue in the year ahead due to the increasing world cigarette consumption and demand for high-quality U. S. leaf favored in the expanding American blend cigarettes.

U. S. exports to the European Community, the largest single area market for tobacco, totaled 181 million pounds in 1969, representing over 31 percent of all U. S. unmanufactured trade. In 1968 a total of 165 million pounds, or about 27 percent, of the U. S. total went to this market.

Greece: Exports of unmanufactured tobacco at 156.5 million pounds positioned Greece as the second largest exporter, barely replacing Turkey, in 1969. However, the total exports showed little change from the previous year when 155 million pounds were exported. Production of tobacco in Greece continues to decline due to the substantial surplus of low-quality tobacco but efforts are underway to improve the varieties of domestic leaf and to expand the burley crop -- principally for export.

The major buyer of Greek tobacco in 1969 was West Germany even though shipments to that market were reduced about 18 percent due to the small volume of recent crops. Shipments to the United States have also dropped -- down to about 30 million pounds in 1968 and 1969. Purchases of Greek and Turkish oriental tobacco by U. S. buyers have declined in recent years due to the existence of large stocks in all three countries.

A substantial increase in exports of Greek tobacco (a total of 28 million lb. representing a 39-percent increase) went to the East Europe area including Russia, Poland, Czechoslovakia, Hungary, and East Germany.

Turkey: Tobacco exports continued to decline in 1969, and Turkey lost her traditional position as the second largest exporter of tobacco. Shipments of 155 million pounds represented a decline of 13 percent from 1968 and about 23 percent less than the record 202 million pounds exported in 1967. The United States continues to be the largest single market for Turkish leaf. Exports to the United States in 1967 were 129 million pounds, or 64 percent of the total Turkish export trade, and 1969 were down to 79 million pounds, representing about 51 percent of the total. U. S. imports of scrap leaf from Turkey have increased substantially in recent years.

Decreased shipments were also made to West Germany, the second largest market for Turkish leaf, with a total of 22 million pounds in 1969 compared with 26 million pounds in 1968. Shipments to Czechoslovakia, Belgium-Luxembourg, Israel, Switzerland, and the USSR also were lower. Some larger shipments were: East Germany, 5.7 million pounds; Hungary, 7.8 million pounds; Japan, 8.0 million pounds; Poland, 3.2 million pounds; and Netherlands, 1.7 million pounds. Mainland China purchased about 132 thousand pounds during 1969.

India: Unmanufactured tobacco exports gained slightly in 1969 but remained about 7 percent lower than the yearly average during the 1960-64 period. Total exports -- 120 million pounds -- were up about 5 percent over the 115 million pounds during 1968. India is a major flue-cured leaf producer and exporter. Of the total shipments during 1969, 93 million pounds, or 77 percent, were flue-cured leaf that was purchased mostly by the United Kingdom and the USSR.

Brazil: Cigarette tobacco production and exports were up substantially in 1969. Production was up 31 percent in 1969 and is expected to rise another 4 percent in 1970. Most of the gain is for flue-cured tobacco which has expanded rapidly in recent years largely for the export market.

Total leaf exports were near 106 million pounds in 1969, up 24 percent from the relatively low level in 1968 and 6 million pounds above the average

during the 1960-64 period. The majority of exports are reportedly cigar tobaccos but shipments of flue-cured and burley types are expected to increase.

Philippines: Exports of unmanufactured tobacco in 1969 were 73 million pounds, a substantial drop from the 94 million pounds of the previous year but still over 50 percent above the 1960-64 average. The Philippine tobacco industry suffered a setback in production during the past crop year due to floods and drought, but the current crop is forecast to be above normal.

The United States was the major market in 1969, receiving about 36 percent of all Philippine tobacco exports. Other major markets were Spain, 18 million pounds; Indonesia, 10 million pounds; West Germany, 3 million pounds; and South Vietnam, over 2 million pounds. A substantial quantity of scrap, refuse, and midribs was exported principally to the United States and Spain.

Canada: Unmanufactured tobacco exports were increased 11 percent in 1969, reaching 52.4 million pounds -- just barely short of the record shipments in 1964. Flue-cured leaf makes up the majority of tobacco exports. About 85 percent of all shipments go to the United Kingdom.

South Korea: Tobacco production and trade have expanded rapidly in South Korea in recent years. Flue-cured and burley are the two main types being grown. A total production of 176 million pounds from the 1969 crop compares with a yearly average of only 76 million pounds during the 1960-64 period. Exports of unmanufactured leaf during 1969 are reported to be 44 million pounds, or about one-fourth of the crop. This represents a substantial increase over previous exports and indicates that South Korea is rapidly preparing to enter the international leaf export market. Major markets for South Korean tobacco have included Belgium, West Germany, the Netherlands, United Kingdom, and Australia.

Other Countries: Other countries which exported significant quantities of unmanufactured tobacco during 1969 included Indonesia with an estimated 35 million pounds; Dominican Republic, 40 million pounds; Paraguay, 35 million pounds; Malawi, 35 million pounds; Argentina 32 million pounds; and Thailand, 26 million pounds.

Exports from Rhodesia have dwindled considerably as a result of the United Nations imposition of sanctions. However, an estimated 50 million pounds is believed to have found an entry into export trade during the past year. With considerable surplus of old crop stocks on hand in Rhodesia, the 1970 crop production is expected to be reduced substantially.

Principal Importing Countries

West Germany: In 1969, West Germany regained from the United Kingdom its former position as the largest importer of unmanufactured tobacco. Imports by West Germany in 1969 increased to a new record of 339.7 million pounds from 306.2 million pounds a year earlier. The previous alltime high was in 1967 when 333.8 million pounds were imported. The United States maintained its leading position in the German market in 1969 with 109.0 million pounds -- 32 percent of the total imports. Imports from Greece, the second largest supplier, were 58.0 million pounds -- 17 percent of the total. Other important suppliers included Bulgaria, Mainland China, Turkey, Indonesia, Brazil, Italy, Japan, and Mexico. The most noteworthy increase was in imports from Mainland China which jumped to 18.2 million pounds in 1969. In comparison, 10.8 million pounds were imported in 1968 and a yearly average of less than 1 million pounds during 1960-64.

United Kingdom: Imports of unmanufactured tobacco into the United Kingdom during 1969 fell to 305.4 million pounds from 328.4 million pounds in 1968, a drop of 7 percent. Shipments from the United States at 134.7 million pounds represented 44 percent of the total imports. However, the quantity imported from the United States was down 18 percent from 164.6 million pounds imported in 1968. Imports from Canada, the second largest supplier of tobacco in 1969, were 56.1 million pounds, up 26 percent from 44.5 million pounds imported in 1968. Important increases were also noted from South Korea, South Africa, and Zambia. Shipments from India, the second largest supplier for a number of years prior to 1969, dropped 7 percent to 48.4 million pounds from 52.1 million pounds in 1968. Imports from Malawi, Pakistan, Tanzania, and Thailand also dropped. Approximately 95 percent of the total tobacco imported is flue-cured.

United States: Imports of unmanufactured tobacco for consumption were 209.7 million pounds during 1969 -- 5.3 percent less than the record of 221.5 million pounds a year earlier. Cigarette leaf imports of 147.8 million pounds which made up 70 percent of the total imports in 1969, were 10 percent below the 1968 imports of 164.7 million pounds. Reductions were also recorded in cigar wrapper, cigar filler, and stems. Imports of scrap tobacco continued to increase during 1969. A total of 55.2 million pounds was imported in 1969 -- 13 percent more than in 1968 when imports were 48.8 million pounds. Major suppliers of cigarette leaf were the three major producers of oriental leaf, namely, Turkey, Greece, and Yugoslavia, which together made up 93 percent of the total. The Philippines with 22.8 million pounds continued to be the major source of scrap tobacco, followed by Turkey, the Dominican Republic, Colombia, and Brazil.

Netherlands: The Netherlands imports in 1969 increased by 5 percent to 106.8 million pounds from 101.8 million pounds in 1968. The United States maintained its position as the major supplier with 32.1 million pounds in 1969. However, the U. S. share of the total imports fell to 30 percent in 1969 compared with 33.6 percent in 1968 and 34.2 percent in 1967. This reduction was more than offset by increased imports from South Africa -- the second largest supplier in 1969 -- whose imports rose to 15.2 million pounds from 8.9 million pounds in 1968. Other important countries of origin included West Germany, Brazil, Belgium, and Malawi, which together supplied more than three-fourths of the total imports.

France: Unmanufactured tobacco imports (duty-paid) into France during 1969 declined slightly to 100.8 million pounds from 105.3 million pounds a year earlier. Imports from the United States increased 61 percent to 7.0 million pounds in 1969 from 4.3 million pounds in 1968 and were 7 percent of the total imports. More than two-thirds of the total 1969 imports were dark air-cured tobacco, most of which originates in Latin American countries such as Argentina, Paraguay, Brazil, and Cuba. Oriental tobacco is still largely imported from Turkey, Greece, and Bulgaria.

Japan: Japanese imports of unmanufactured tobacco in 1969 were at an alltime high of 72.9 million pounds, 17 percent above 1968 imports of 60.1 million pounds and double the 1960-64 yearly average of 35.4 million pounds. The United States supplied 46.6 million pounds for a 64-percent share of the market. Some of the other suppliers in order of importance included Greece with 7.2 million pounds, India with 6.5 million pounds, Turkey with 5.8 million pounds, and Thailand with 3.5 million pounds.

Belgium-Luxembourg: Imports of unmanufactured tobacco in 1969 increased by 8.6 percent to 72.2 million pounds from 66.5 million pounds in 1968. The United States supplied 16.1 million pounds -- 22 percent of the total. The Netherlands, the second largest source, supplied 13.2 million pounds. Other suppliers included Greece, the Dominican Republic, Turkey, and Indonesia.

Spain: Spain imported 65.0 million pounds of unmanufactured tobacco -- 2.2 percent less than the 66.6 million pounds in 1968. Brazil, the Philippines, Cuba, and the Dominican Republic were the major sources, supplying more than two-thirds of the total imports in 1969. Imports from the United States were 6.6 million pounds, slightly above the 6.4 million pounds in 1968. Other important suppliers included Paraguay and Colombia with 6.1 million pounds and 5.8 million pounds, respectively.

Switzerland: Swiss imports of unmanufactured tobacco in 1969 rose by 13 percent to a new record level of 53.3 million pounds from 47.2 million pounds in 1968. The United States continued to be the largest supplier with 23.9 million pounds in 1969 compared with 21.4 million pounds in 1968 -- 45 percent of the market for both years. Other important suppliers included Greece, Turkey, Brazil, and South Africa.

Singapore: The 1969 imports were down 15 percent to 40.9 million pounds from the previous year's record of 47.9 million pounds. However, they are still more than four times greater than the 1960-64 yearly average of 9.3 million pounds. Imports from Mainland China at 27.1 million pounds were two-thirds of the total. The United States supplied 7.2 million pounds in 1969, nearly double the 1968 level of 3.7 million pounds. Other supplying countries included India, the Philippines, and Mozambique.

Italy: Preliminary data place 1969 imports at 35.0 million pounds compared with 13.5 million pounds in 1968. Imports from the United States in 1969 more than doubled to 14.4 million pounds from 6.5 million pounds in 1968. Increased domestic demand for cigarettes containing flue-cured and burley tobacco were largely responsible for increased imports.

Other Countries: Other countries importing significant quantities of unmanufactured tobacco in 1969 included: Canary Islands, 35.0 million pounds; Australia, 34.9 million pounds; Denmark, 33.5 million pounds; Austria, 30.2 million pounds; United Arab Republic, 30.0 million pounds; and Ireland, 22.3 million pounds.

For the past 2 years total imports reported in the accompanying table were larger than exports. Before that, imports were consistently smaller than exports. Some of the major factors that may be producing this recent development are (1) Communist countries are not included in the table but imports from these areas are included in the free world countries' trade. This trade from the Communist countries continued to increase, particularly from Mainland China, during the past year. (2) Imports shown for most countries are declared, duty-paid imports for consumption, taken from stocks, and may be somewhat larger than actual shipment arrivals. (3) Generally, the tobacco stocks in some major importing areas continue at relatively high levels and recent exports may have slowed because of higher priced leaf even though effective demand for tobacco is increasing.

Continent and Country	Average 1960-64			1967			1968 2/			1969 3/		
	Exports	Imports	1,000 pounds	Exports	Imports	1,000 pounds	Exports	Imports	1,000 pounds	Exports	Imports	1,000 pounds
North America:												
Canada.....	43,135	2,769		42,909	6,503		47,377	3,926		52,370	4,759	
United States.....	497,150	165,081		571,561	197,109		598,800	221,471		577,103	209,716	
Costa Rica.....	25	125		275	188		153	144		170	200	
El Salvador.....	37	3,708		382	4,062		300	4,000		100	4,000	
Guatemala.....	86	496		735	197		260	319		300	350	
Honduras.....	103	103		5,293	202		4,740	191		4,000	200	
Mexico.....	12,604	5,894		15,601	1,323		9,899	1,383		18,249	0	
Nicaragua.....	0	500		778	697		584	567		1,304	126	
Cuba.....	39,434	0		30,000	0		30,000	0		25,000	0	
Dominican Republic.....	42,941	116		44,076	2,108		36,332	1,861		40,353	3,263	
Jamaica.....	491	1,827		1,021	2,210		1,151	2,536		1,500	2,400	
Trinidad and Tobago.....	0	1,785		0	1,429		2	1,415		4/	1,452	
Total.....	639,593	182,404		712,631	216,028		729,598	237,813		720,449	226,466	
South America:												
Argentina.....	17,709	1,302		23,452	1,021		30,467	2,025		32,099	1,913	
Brazil.....	99,979	14		99,921	10		85,231	2		105,545	0	
Guyana.....	0	746		0	655		0	733		0	700	
Chile.....	0	2,032		0	4,824		0	2,939		0	3,097	
Colombia.....	23,027	10		26,333	3		19,147	1		27,500	2	
Paraguay.....	20,553	2		25,490	5		33,084	1		35,000	4/	
Peru.....	217	0		1	4,012		552	4,189		955	3,010	
Surinam.....	0	197		0	294		0	281		0	200	
Uruguay.....	0	8,708		0	9,275		0	6,691		0	8,283	
Venezuela.....	153	1,327		252	248		13	88		100	50	
Total.....	161,638	14,338		175,449	20,347		168,194	16,950		201,199	17,255	
Europe:												
EEC:												
Belgium and Luxembourg.....	3,830	64,742		2,350	82,264		4,560	66,517		2,928	72,152	
France.....	5,950	85,698		1,737	121,621		2,553	105,318		2,173	100,823	
Germany, West.....	2,169	253,968		12,365	333,799		10,388	306,194		11,498	339,742	
Italy.....	28,778	45,100		14,832	22,727		15,597	13,482		20,000	35,000	
Netherlands.....	5/ 5,668	91,317 5/		11,036	103,202 5/		14,136	101,830 5/		15,238	106,842	
Total, EEC.....	46,395	540,825		42,360	663,613		47,144	593,341		51,837	654,559	
Austria.....	1,040	21,766		406	25,790		478	30,806		549	30,229	
Denmark.....	606	29,641 5/		739	38,308 5/		589	40,715 5/		344	33,534	
Finland.....	4	14,416 5/		23	17,402 5/		15	13,574 5/		4/	17,743	
Greece.....	135,648	4		178,041	0		154,777	207		156,511	136	
Ireland.....	0	14,609		0	13,255		0	17,870		0	22,300	
Malta.....	0	814		0	600		0	700		0	700	
Norway.....	302	13,291 5/		562	11,940 5/		483	16,678 5/		500	15,000	
Portugal.....	1	13,378		0	13,753		0	18,304		0	13,463	
Spain.....	34	56,019		0	74,127		0	66,557		0	65,000	
Sweden.....	60	24,295		216	24,418		79	22,998		366	19,436	
Switzerland.....	124	35,339		31	43,575		28	47,245		30	53,252	
United Kingdom.....	3,570	325,514 5/		2,950	279,573 5/		3,600	328,431 5/		2,800	305,401	
Yugoslavia.....	39,550	10,476		42,413	647		34,968	135		28,296	6,005	
Total, Europe.....	227,334	1,100,387		267,781	1,207,001		242,161	1,197,561		241,233	1,236,758	

Africa:

Algeria	7,489	12,415	3,054	7,831	2,000	8,000	2,000	8,000
Morocco	408	8,318	0	10,231	4/	9,132	0	12,308
Tunisia	106	5,762	441	3,953	441	6,897	400	7,000
United Arab Republic	75	26,690	0	30,128	0	29,820	0	30,000
Angola	2,389	465	5,750	527	7,125	284	7,000	600
Cameroon	2,318	2,021	3,870	2,706	3,527	2,227	3,500	2,000
Canary Islands	2	14,229	657	30,322	305	37,334	500	35,000
Congo, Brazzaville	744	2,016	1,000	700	500	1,000	500	1,000
Congo, Kinshasa	24	4,988	188	8,233	97	5,679	100	5,000
Ghana	5	2,632	0	2,584	0	4,781	0	1,500
Malagasy Republic	7,901	1,658	4,835	1,091	5,450	1,127	6,120	1,237
Mozambique	1,854	996	2,703	584	3,000	500	4,000	500
Nigeria	30	4,456	567	2,018	159	915	100	523
Rhodesia	178,730	0	67,700	0	57,000	0	50,000	0
Zambia	17,623	0	9,707	0	7,868	0	10,000	0
Malawi	26,042	52	32,614	8,849	35,506	7,156	35,000	7,000
Sierra Leone	0	2,061	0	2,734	0	2,000	0	2,500
South Africa, Republic of	14,208	4,634	19,935	20,482	22,113	8,537	28,158	8,133
Total	259,948	93,433	153,023	132,973	145,031	125,389	147,378	122,301

Asia:

Southern Yemen	5/	8,920	2,952	8,076	3,000	8,000	2,000	9,000
Cyprus	1,631	1,280	1,245	1,236	1,634	1,477	3,431	1,400
Lebanon	3,744	564	9,296	1,429	7,211	1,444	10,009	1,263
Turkey (Europe and Asia)	147,444	0	202,317	0	179,159	0	155,375	0
Syria	1,458	424	3,100	800	2,000	800	1,500	1,000
Cambodia	0	1,049	0	600	0	600	0	700
Ceylon	169	2,680	942	305	1,340	305	1,000	300
China, Taiwan	4,467	2,705	6,279	13,837	6,475	9,162	6,499	9,799
Hong Kong	553	16,182	5/	15,348	5/	10,200	5/	13,630
India	129,381	1,682	122,880	1,544	114,812	727	120,509	705
Indonesia	34,816	1,796	35,000	0	35,000	0	35,000	0
Japan	14,588	35,374	12,982	65,277	14,875	60,082	14,160	72,939
Korea, South	627	1	23,913	174	23,988	1,000	44,341	1,300
Laos	0	934	0	2,106	0	1,804	0	2,000
Malaysia, West	115	9,967	872	11,107	322	9,187	146	12,100
Singapore	4,319	9,335	5/	8,521	5/	47,853	5/	40,905
Pakistan	240	1,820	8,000	2,000	9,102	4,174	6,000	3,000
Philippines	46,305	1,879	60,400	5,370	94,015	7,441	72,732	11,389
Thailand	6,785	9,214	18,875	20,523	22,351	29,969	26,673	18,366
Vietnam, South	62	5,686	0	11,557	0	16,508	0	15,000
Total	401,943	111,492	511,390	169,810	518,329	210,733	506,227	214,796

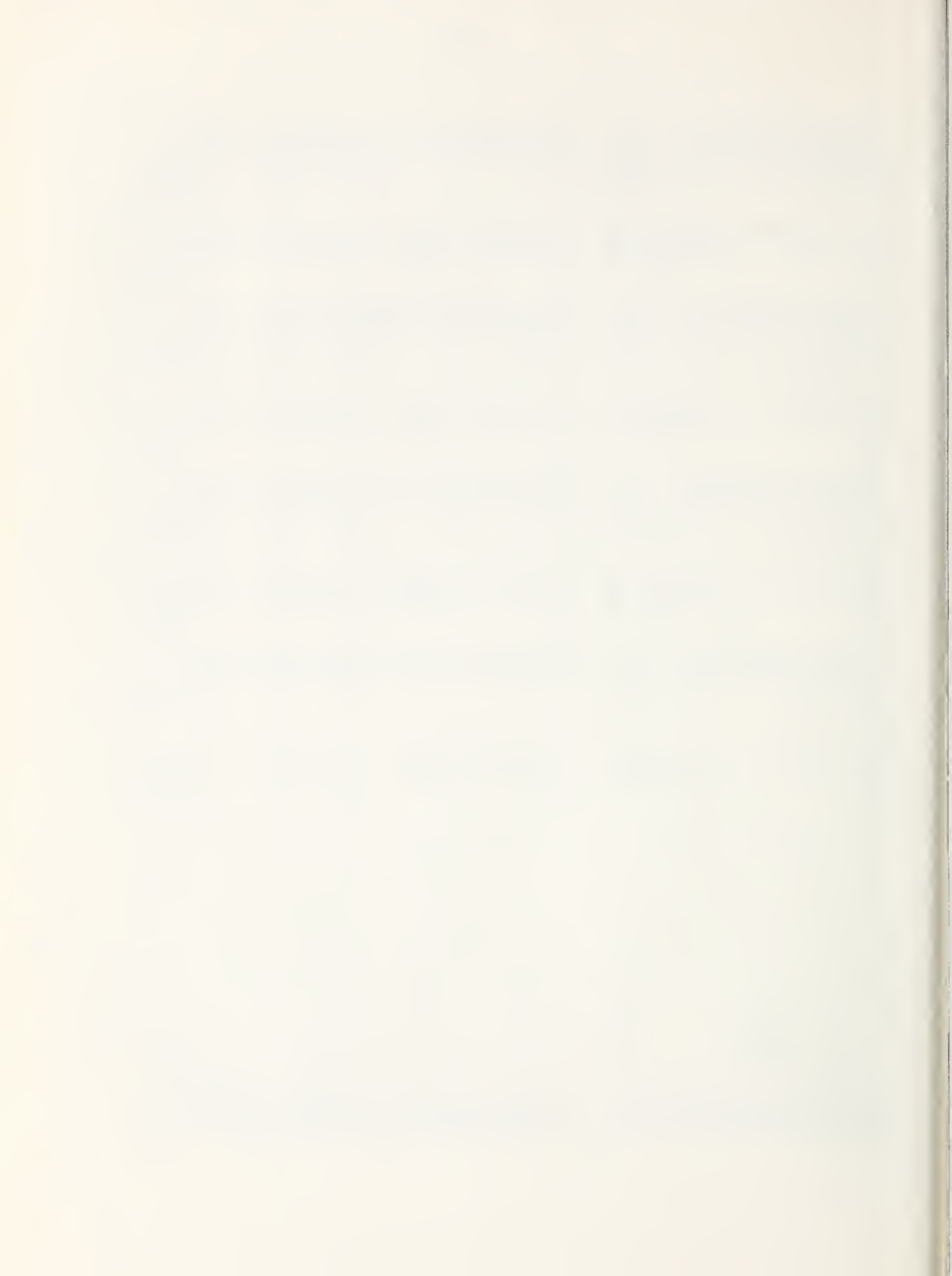
Oceania:

Australia	234	29,276	858	23,345	815	28,283	1,088	34,931
New Zealand	65	5,649	153	6,579	52	7,215	16	7,522
Total	299	34,925	1,011	29,924	867	35,498	1,104	42,453

Total World..... 1,600,755 : 1,536,979 : 1,821,285 : 1,776,083 : 1,804,480 : 1,823,944 : 1,817,590 : 1,860,029

1/ Does not include trade of Sino-Soviet bloc countries. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 pounds. 5/ Re-exports.

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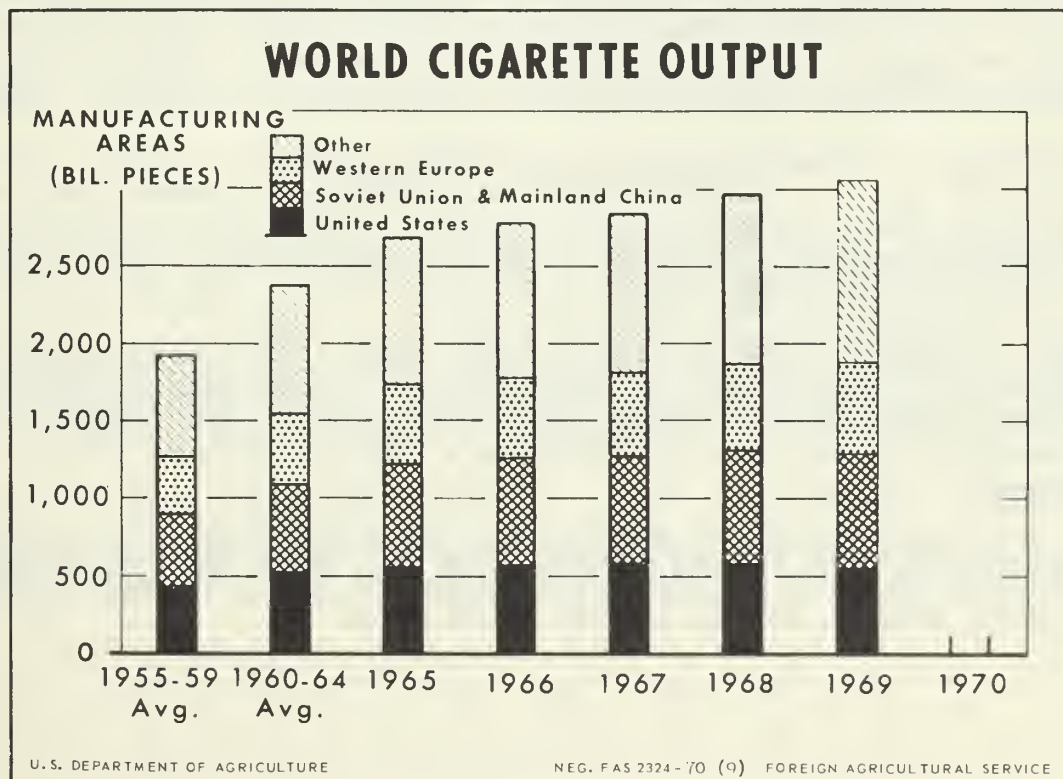
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September 1970

CURRENT SERIAL RECORDS

WORLD CIGARETTE OUTPUT RISES IN 1969

The trend in world cigarette output during 1969 continued upward but at a slower rate than in most recent years. The output reached an estimated 3,033 billion pieces, a gain of 66 billion, or 2.2 percent over the previous year. This was less than the 3.7-percent increase in 1968 and the average annual increase of 94 billion during the 1961-65 period. The continuing concern over smoking and health, plus significant increases in cigarette taxes in many major producing areas, may have affected the longtime upward rate of growth, especially in the developed countries.



The preference for the "American blend" type of cigarette, or some modification thereof, continues to grow, and the demand for filter brands is also increasing in most countries.

Free World cigarette output during the past year reached 2,088 billion pieces, about 1.8 percent more than in 1968. This compares with the average annual gain of about 3.4 percent in the previous 3 years. Estimated output in Communist areas, including Mainland China, North Korea, and North Vietnam, totaled 944 billion cigarettes in 1969, representing a 3.1-percent rise over the previous year.

The United States is the world's leading cigarette manufacturer with nearly one-fifth of the total output. With higher prices and numerous antismoking campaigns, cigarette output and consumption in the United States have trended lower. During 1969, cigarette output, at 557.6 billion pieces, was down about 3.8 percent from the previous year. This represented a significant change in trend from the usual rise over a long time period.

With the exception of the United States, India, Italy, and the Netherlands where output was off slightly, most countries in the world continued to share in a rising consumption. Significant increases in output during 1969 were recorded for France, Switzerland, Sweden, and some Eastern European countries. These markets each showed gains of 10 percent or more. Major countries with increases of 5 to 10 percent included Japan, Indonesia, South Korea, Pakistan, Philippines, Taiwan, Thailand, Argentina, and Denmark.

OUTPUT BY AREAS

North and Central America: In this area cigarette output totaled 680 billion pieces during 1969, representing a decline of about 2.7 percent from 1968. The United States, Canada, and Mexico are the largest cigarette producing countries, with 95 percent of the total production. Except for the decline in the United States, most countries in this area indicated significant gains in cigarette outputs during the year. Canada reported a 2.1-percent increase and Mexico showed a 3.8-percent increase over 1968.

South America: Estimated output of cigarettes continued to gain in 1969 with a total of 150.7 billion pieces, representing a 3.8-percent gain over the previous year. Significant gains of 4 to 5 percent were made in Brazil and Argentina, and over 10 percent in Uruguay and Surinam. Some decline was recorded for Paraguay and Guiana.

Europe: Cigarette output in Western Europe reached 591.8 billion pieces, an increase of 3.9 percent over the previous year. Substantial gains in output were made in West Germany, France, Switzerland, Sweden, and Yugoslavia. A 5-percent decline was shown for Italy and a 2-percent decline for the Netherlands.

Eastern European countries, including the Soviet Union, produced an estimated 506 billion cigarettes in 1969, for a 4.2-percent gain. The major gains were in Romania, Hungary, Poland, and the Soviet Union.

The European Community is currently one of the major tobacco trading areas in the world. Cigarette output in this market gained about 3.9 percent during 1969 to a total of 286.5 billion pieces. In this market, consisting of the highly developed countries of West Germany, France, Italy, Netherlands, Belgium, and Luxembourg, cigarette output represents about one-half of the Western Europe total.

Estimated Cigarette Production: European Community

	1960-64	1966	1967	1968	1969	Change from 1968 to 1969
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Belgium-Luxembourg..	12,504	15,540	16,291	16,903	17,595	+4.1
France.....	48,666	57,225	61,517	62,383	70,554	+13.1
Germany, West.....	83,938	108,456	107,112	113,691	119,100	+4.8
Netherlands.....	13,719	15,805	17,658	19,274	18,870	-2.1
Italy.....	54,969	63,132	65,625	63,634	60,400	-5.1
Total.....	213,796	260,158	268,203	275,885	286,519	+3.9

Africa: The developing countries of Africa increased cigarette production--2.6 percent over 1968--to an estimated 86.4 billion pieces. Almost all countries indicated increases, and significant ones were recorded for Nigeria, Tanzania, Congo, the Cameroons, and the Ivory Coast.

Asia, including Mainland China, North Korea, and North Vietnam: Estimated cigarette output continued to increase in 1969, with an estimated total of 987 billion pieces, a 3.5-percent increase over the previous year and over 43 percent more than average annual output during the 1960-64 period. Substantial gains in this area were recorded for Japan, South Korea, Pakistan, West Malaysia, Taiwan, Thailand, and South Vietnam. Output in other Asian countries, including Mainland China, North Korea, and North Vietnam, increased by an estimated 1.9 percent during the year.

Oceania: Cigarette output in this area increased only 2.2 percent during 1969.

FILTER-TIP CIGARETTE OUTPUT

With the continuing antitobacco publicity in many areas and the concern over the possible health hazards of smoking, worldwide demand for filter-tip cigarettes continues to grow. Warning labels on cigarette packages and restriction of cigarette advertising by certain media have been undertaken in a number of countries. These concerns are expected to have a further impact on the demand for filter-tip cigarettes and to influence the worldwide manufacture and consumption of cigarettes in the immediate years ahead.

Free World output approached 1,262 billion pieces of filter-tip cigarettes in 1969, representing approximately 50 percent of total output. This was an increase of 6 percent over 1968 and a substantial rise from the token amount during the 1960-64 period. Filter-tip output currently ranges from about 3

percent of cigarette production in India, Paraguay, and Indonesia to 90 percent or more in a number of countries, including the major markets of Switzerland, Egypt, Australia, and Venezuela. Almost all production is of filter-tip cigarettes in the Republic of Panama and the Ryukyu Islands. A total of 16 countries now report 80 percent or more of their cigarette output as filter tips. The total filter-tip cigarette production in these countries represents 35 percent of the total Free World production of all filtered cigarettes.

CIGARETTES: Percentage filter tips of total output or sales in specified countries, annual 1964-1969 1/

Country	1964	1965	1966	1967	1968	1969
	Percent	Percent	Percent	Percent	Percent	Percent
Ryukyu Islands.....	100	100	100	100	100	100
Panama, Republic of.....	100	100	100	100	100	100
Venezuela.....	85	89	92	93	95	95
Australia <u>2/</u>	85	88	90	91	93	93
Egypt.....	82	93	93	93	93	93
Switzerland.....	84	86	87	88	89	91
South Africa, Republic of.....	88	88	90	92	91	90
Trinidad & Tobago.....	-	-	-	85	90	90
Japan.....	25	43	58	75	83	86
Finland.....	66	71	73	75	80	86
Israel.....	58	66	72	75	82	85
Germany, West.....	80	82	83	83	83	84
Canada.....	66	69	75	77	81	84
New Zealand <u>2/</u>	55	60	65	78	82	83
Argentina.....	36	49	60	68	76	80
Guyana.....	-	-	-	-	80	80
United States.....	61	64	68	72	74	77
United Kingdom.....	42	53	61	66	71	76
Barbados.....	-	-	85	85	70	75
Sierra Leone.....	-	-	-	72	69	75
Austria.....	45	50	60	71	72	72
El Salvador.....	19	74	66	43	78	70
Surinam.....	-	-	37	50	54	68
Sweden.....	29	39	48	54	61	66
Honduras.....	12	41	56	60	65	65
Kenya.....	33	35	45	55	65	65
Yugoslavia.....	7	10	13	19	40	63
Ireland.....	25	35	40	45	55	62
Taiwan.....	6	12	20	29	40	62
Algeria.....	-	42	50	57	63	60
Chile.....	16	24	36	50	62	60
Dominican Republic.....	-	-	57	61	62	60
Canary Islands.....	40	45	50	55	60	60
Costa Rica.....	29	35	41	54	58	60
Guatemala.....	29	35	40	50	57	60
Belgium-Luxembourg.....	50	50	52	52	56	58
Nicaragua.....	13	30	37	45	54	55
Italy <u>2/</u>	39	40	43	49	55	55
Hong Kong.....	35	41	35	40	50	55
Syria.....	7	10	20	33	46	55
Greece.....	15	21	28	37	48	53
Mexico.....	33	41	46	46	50	51
Norway.....	35	38	40	45	47	50
Nigeria.....	5	17	27	34	40	50
Philippines.....	10	15	20	30	45	50
Denmark.....	38	39	42	45	48	49
Korea, South.....	22	33	43	45	46	46
Brazil.....	10	10	14	20	40	45
Portugal.....	25	28	33	38	43	45
Spain.....	15	20	30	35	40	45
Singapore.....	32	37	45	43	40	43
Malaysia, West.....	37	53	40	35	43	42
Bulgaria.....	-	-	1	10	39	40
Tunisia.....	16	21	26	33	33	36
Netherlands.....	18	20	21	23	27	32
France.....	20	24	29	29	31	32
Czechoslovakia.....	10	15	18	26	24	29
Morocco.....	27	29	30	25	31	26
Hungary.....	11	14	17	20	23	25
Iran.....	8	8	13	18	21	25
Lebanon.....	-	-	-	9	18	23
USSR <u>3/</u>	-	-	8	10	12	15
Ecuador.....	2	3	4	6	7	10
Colombia.....	-	-	-	9	9	9
Poland <u>3/</u>	10	10	10	10	9	9
Thailand.....	4	6	2	4	6	9
Turkey.....	1	1	2	2	5	6
Congo (Kinshasa).....	-	-	-	-	4	5
India.....	3	2	2	3	3	3
Indonesia.....	-	-	-	-	1	3
Paraguay.....	1	1	2	2	2	3

1/ Instances where reasonable data were not available, estimates are included. 2/ Fiscal year. 3/ Excludes papyrosi.

Continent and country	Average 1960-64	1966	1967	1968	1969	Change from 1968 to 1969
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
North and Central America:						
Barbados.....	143	152	151	138	140	+ 1.4
British Honduras.....	25	60	67	70	75	+ 7.1
Canada.....	37,397	46,276	47,340	46,684	47,487	+ 2.1
Costa Rica.....	1,249	1,375	1,370	1,385	1,400	+ 1.1
Cuba.....	10,060	18,455	19,628	21,756	22,000	+ 1.1
Dominican Republic.....	1,308	1,928	1,917	1,791	1,860	+ 3.9
El Salvador.....	1,009	1,185	1,108	1,284	1,373	+ 6.9
Guatemala.....	1,950	2,408	2,255	2,572	2,663	+ 3.5
Haiti.....	350	347	360	365	370	+ 1.4
Honduras.....	1,126	1,215	1,211	1,325	1,350	+ 1.9
Jamaica.....	773	1,074	1,065	1,049	1,142	+ 8.7
Leeward & Windward Islands.....	244	320	340	350	360	+ 2.9
Mexico.....	35,030	35,639	35,960	38,154	39,600	+ 3.8
Nicaragua.....	851	1,042	1,098	1,162	1,207	+ 9.3
Panama, Republic of.....	734	838	872	907	950	+ 4.7
Trinidad & Tobago.....	825	779	758	734	793	+ 8.0
United States.....	532,271	567,265	576,183	579,492	557,600	- 3.8
Total North and Central America.....	625,345	680,358	691,683	699,218	680,370	- 2.7
South America:						
Argentina.....	23,194	24,000	25,796	27,302	28,700	+ 5.1
Bolivia.....	483	600	612	624	635	+ 1.8
Brazil.....	60,089	61,152	65,356	70,000	73,000	+ 4.3
Chile.....	6,411	7,213	7,150	6,749	6,931	+ 2.7
Colombia.....	16,634	20,800	17,694	21,110	21,742	+ 3.0
Ecuador.....	961	1,150	1,202	1,268	1,272	+ 0.3
Guyana.....	337	455	423	440	435	- 1.1
Paraguay.....	454	574	418	366	346	- 5.5
Peru.....	2,126	2,840	4,540	4,000	4,000	-
Surinam.....	83	115	134	135	150	+11.1
Uruguay.....	2,360	2,380	2,576	2,377	2,661	+11.9
Venezuela.....	7,795	9,676	10,403	10,821	10,845	+ 0.2
Total South America.....	120,927	130,955	136,304	145,192	150,717	+ 3.8
Europe:						
Western Europe:						
Austria.....	9,265	10,858	11,024	11,400	11,678	+ 2.4
Azores.....	726	730	735	460	470	+ 2.2
Belgium-Luxembourg.....	12,504	15,540	16,291	16,903	17,595	+ 4.1
Denmark.....	5,608	6,989	7,059	7,850	8,300	+ 5.7
Finland.....	6,456	6,383	6,683	6,343	6,527	+ 2.9
France.....	48,666	57,225	61,517	62,383	70,554	+13.1
Germany, West.....	83,938	108,456	107,112	113,691	119,100	+ 4.8
Greece.....	12,850	13,073	13,644	15,977	16,400	+ 2.6
Ireland.....	5,299	5,126	4,996	5,284	5,377	+ 1.8
Italy.....	54,969	63,132	65,625	63,634	60,400	- 5.1
Malta.....	424	410	420	430	430	-
Netherlands.....	13,719	15,805	17,658	19,274	18,870	- 2.1
Norway.....	1,361	1,016	1,152	1,070	1,120	+ 4.7
Portugal.....	5,875	7,989	8,237	9,301	9,349	+ 0.5
Spain.....	25,940	36,132	34,144	34,716	35,000	+ 0.8
Sweden.....	6,983	8,323	7,986	7,919	8,899	+12.4
Switzerland.....	13,521	15,606	18,562	20,502	24,177	+17.9
United Kingdom.....	124,842	134,200	136,130	140,560	144,000	+ 2.2
Yugoslavia.....	22,495	29,480	29,391	31,369	33,610	+ 7.1
Total Western Europe.....	455,441	536,473	548,366	569,466	591,856	+ 3.9
Eastern Europe (incl. USSR):						
Albania.....	3,560	4,400	4,700	4,800	4,850	+ 1.0
Bulgaria.....	17,471	37,855	35,313	41,044	41,500	+ 1.1
Czechoslovakia.....	18,549	20,100	20,058	21,370	21,700	+ 1.5
Germany, East.....	17,820	18,603	18,209	18,700	19,000	+ 1.6
Hungary.....	16,246	20,525	20,936	21,520	23,000	+ 6.9
Poland.....	50,548	59,136	58,551	64,225	68,477	+ 6.6
Romania.....	21,662	25,000	24,500	25,000	27,500	+10.0
USSR.....	252,060	303,000	287,000	289,000	300,000	+ 3.8
Total Eastern Europe.....	397,916	488,619	469,267	485,659	506,027	+ 4.2
Total Europe (incl. USSR).....	833,357	1,025,092	1,017,633	1,055,125	1,097,883	+ 4.1

Continent and country	Average 1960-64	1966	1967	1968	1969	Change from 1968 to 1969
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Africa:						
Algeria.....	7,946	4,669	4,912	4,952	5,000	+ 1.0
Angola.....	1,292	1,731	1,780	1,850	1,900	+ 2.7
Cameroon.....	872	950	990	1,000	1,050	+ 5.0
Cape Verde.....	32	30	30	30	35	+16.7
Canary Islands.....	5,738	8,819	9,059	10,639	10,230	- 3.8
Congo (Brazzaville).....	681	650	676	700	700	-
Congo (Kinshasa).....	2,642	3,194	3,050	2,972	3,400	+14.4
Egypt.....	11,046	12,850	12,750	11,141	11,125	- 0.2
Ethiopia.....	395	680	715	725	750	+ 3.4
Ghana.....	2,270	2,100	2,000	2,000	2,100	+ 5.0
Guinea.....	2	50	46	50	50	-
Ivory Coast.....	1,134	1,600	1,360	1,500	1,978	+31.9
Kenya.....	2,154	1,820	1,792	1,807	1,820	+ 0.7
Libya.....	721	1,065	1,219	1,334	1,350	+ 1.2
Malagasy Republic.....	565	758	765	780	790	+ 1.3
Malawi.....	5,054	1,060	1,215	1,280	1,315	+ 2.7
Rhodesia.....		2,880	3,330	3,480	3,575	+ 2.7
Zambia.....		1,740	1,895	2,040	2,090	+ 2.4
Mauritius.....	592	580	583	590	595	+ 0.8
Morocco.....	3,795	4,091	4,124	4,590	4,563	+ 0.6
Mozambique.....	1,415	1,590	1,909	2,047	2,050	+ 0.1
Nigeria.....	3,614	5,000	4,800	5,400	5,900	+ 9.3
Senegal.....	1,363	1,750	1,790	1,800	1,820	+ 1.1
Sierra Leone.....	243	400	462	500	515	+ 3.0
South Africa, Republic of.....	10,578	12,836	13,093	14,228	14,630	+ 2.8
Sudan.....	304	550	600	600	625	+ 4.2
Tanzania.....	697	2,049	2,042	2,137	2,334	+ 9.2
Tunisia.....	2,302	2,808	2,980	3,000	3,050	+ 1.7
Uganda.....	1,314	1,027	1,034	1,046	1,050	+ 0.4
Total Africa.....	68,761	79,327	81,001	84,218	86,300	+ 2.6
Asia:						
Southern Yemen.....	4	45	50	50	55	+10.0
Burma.....	1,112	1,193	1,296	1,398	1,475	+ 5.5
Cambodia.....	1,643	1,161	1,200	1,200	1,250	+ 4.2
Ceylon.....	1,673	2,237	2,493	2,500	2,530	+ 1.2
Cyprus.....	565	657	664	675	680	+ 0.7
Hong Kong.....	6,582	5,857	5,616	4,760	4,500	- 5.5
India.....	40,901	58,230	53,777	60,432	59,714	- 1.2
Indonesia.....	44,844	29,837	35,845	37,000	40,000	+ 8.1
Iran.....	9,110	10,082	10,145	11,621	11,386	- 2.0
Iraq.....	4,426	5,200	5,400	5,600	5,770	+ 3.0
Israel.....	2,700	3,087	3,236	3,347	3,686	+10.1
Japan 2/.....	142,021	177,320	190,769	197,791	208,097	+ 5.2
Jordan.....	1,086	1,502	1,829	1,604	1,818	+13.3
Korea, South.....	17,581	27,814	30,808	33,358	36,429	+ 9.2
Lebanon.....	1,310	1,900	1,800	1,739	1,820	+ 4.7
Macao.....	300	325	330	335	340	+ 1.5
Nepal 2/.....	221	636	956	1,115	1,125	+ 0.9
Pakistan.....	14,149	29,242	34,317	34,928	38,227	+ 9.4
Philippines 2/.....	21,805	30,301	32,559	36,968	39,000	+ 5.5
Ryukyu Islands.....	1,169	1,350	1,400	1,450	1,465	+ 1.0
Sarawak.....	107	150	160	170	175	+ 2.9
Singapore.....	2,082	2,400	2,550	2,640	2,700	+ 2.3
Malaysia, West.....	4,980	5,863	5,965	6,320	7,299	+15.5
Syria.....	2,558	2,626	2,512	2,276	2,314	+ 1.7
Taiwan.....	12,256	13,765	15,154	15,507	16,298	+ 5.1
Thailand.....	9,938	11,111	12,389	13,526	14,412	+ 6.5
Turkey.....	29,099	35,946	33,449	35,265	36,000	+ 2.1
Vietnam, South.....	4,704	8,707	11,307	10,273	11,000	+ 7.1
Other Asia 3/.....	311,000	390,000	410,000	430,000	438,000	+ 1.9
Total Asia.....	689,926	858,544	907,975	953,848	987,565	+ 3.5
Oceania:						
Australia.....	19,219	21,333	22,413	24,266	24,500	+ 1.0
Fiji.....	254	350	375	400	415	+ 3.8
New Zealand 2/.....	3,425	4,603	4,883	4,740	4,722	- 0.4
Total Oceania.....	22,898	26,286	27,671	29,406	29,637	+ 0.8
Total countries shown.....	2,381,214	2,800,562	2,862,268	2,967,007	3,032,562	+ 2.2

1/ In instances where reasonable data were not available, estimates are included.

2/ Fiscal year.

3/ Includes Mainland China, North Korea, and North Vietnam.

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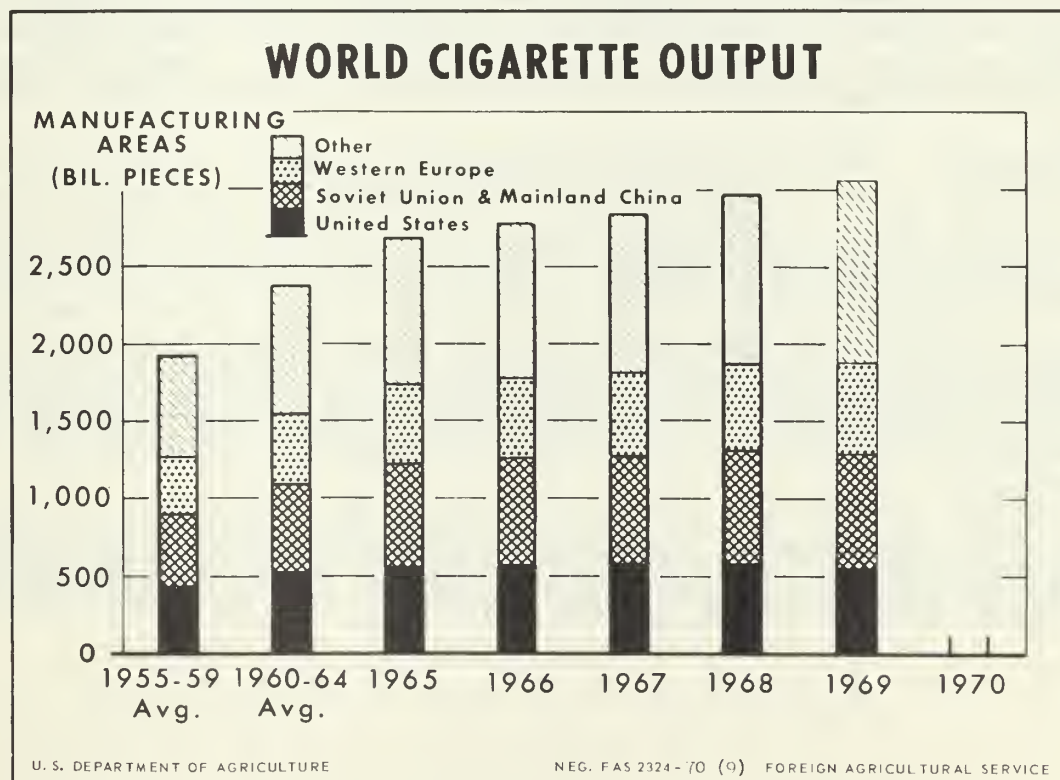
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	1960-64	1966	1967	1968	1969	Change from 1968 to 1969
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Belgium-Luxembourg..	12,504	15,540	16,291	16,903	17,595	+4.1
France.....	48,666	57,225	61,517	62,383	70,554	+13.1
Germany, West.....	83,938	108,456	107,112	113,691	119,100	+4.8
Netherlands.....	13,719	15,805	17,658	19,274	18,870	-2.1
Italy.....	54,969	63,132	65,625	63,634	60,400	-5.1
Total.....	213,796	260,158	268,203	275,885	286,519	+3.9

Africa: The developing countries of Africa increased cigarette production--2.6 percent over 1968--to an estimated 86.4 billion pieces. Almost all countries indicated increases, and significant ones were recorded for Nigeria, Tanzania, Congo, the Cameroons, and the Ivory Coast.

Asia, including Mainland China, North Korea, and North Vietnam: Estimated cigarette output continued to increase in 1969, with an estimated total of 987 billion pieces, a 3.5-percent increase over the previous year and over 43 percent more than average annual output during the 1960-64 period. Substantial gains in this area were recorded for Japan, South Korea, Pakistan, West Malaysia, Taiwan, Thailand, and South Vietnam. Output in other Asian countries, including Mainland China, North Korea, and North Vietnam, increased by an estimated 1.9 percent during the year.

Oceania: Cigarette output in this area increased only 2.2 percent during 1969.

FILTER-TIP CIGARETTE OUTPUT

With the continuing antitobacco publicity in many areas and the concern over the possible health hazards of smoking, worldwide demand for filter-tip cigarettes continues to grow. Warning labels on cigarette packages and restriction of cigarette advertising by certain media have been undertaken in a number of countries. These concerns are expected to have a further impact on the demand for filter-tip cigarettes and to influence the worldwide manufacture and consumption of cigarettes in the immediate years ahead.

Free World output approached 1,262 billion pieces of filter-tip cigarettes in 1969, representing approximately 50 percent of total output. This was an increase of 6 percent over 1968 and a substantial rise from the token amount during the 1960-64 period. Filter-tip output currently ranges from about 3

percent of cigarette production in India, Paraguay, and Indonesia to 90 percent or more in a number of countries, including the major markets of Switzerland, Egypt, Australia, and Venezuela. Almost all production is of filter-tip cigarettes in the Republic of Panama and the Ryukyu Islands. A total of 16 countries now report 80 percent or more of their cigarette output as filter tips. The total filter-tip cigarette production in these countries represents 35 percent of the total Free World production of all filtered cigarettes.

CIGARETTES: Percentage filter tips of total output or sales in specified countries, annual 1964-1969 1/

Country	1964	1965	1966	1967	1968	1969
	Percent	Percent	Percent	Percent	Percent	Percent
Ryukyu Islands.....	100	100	100	100	100	100
Panama, Republic of.....	100	100	100	100	100	100
Venezuela.....	85	89	92	93	95	95
Australia 2/.....	85	88	90	91	93	93
Egypt.....	82	93	93	93	93	93
Switzerland.....	84	86	87	88	89	91
South Africa, Republic of.....	88	88	90	92	91	90
Trinidad & Tobago.....	-	-	-	85	90	90
Japan.....	25	43	58	75	83	86
Finland.....	66	71	73	75	80	86
Israel.....	58	66	72	75	82	85
Germany, West.....	80	82	83	83	83	84
Canada.....	66	69	75	77	81	84
New Zealand 2/.....	55	60	65	78	82	83
Argentina.....	36	49	60	68	76	80
Guyana.....	-	-	-	-	80	80
United States.....	61	64	68	72	74	77
United Kingdom.....	42	53	61	66	71	76
Barbados.....	-	-	85	85	70	75
Sierra Leone.....	-	-	-	72	69	75
Austria.....	45	50	60	71	72	72
El Salvador.....	19	74	66	43	78	70
Surinam.....	-	-	37	50	54	68
Sweden.....	29	39	48	54	61	66
Honduras.....	12	41	56	60	65	65
Kenya.....	33	35	45	55	65	65
Yugoslavia.....	7	10	13	19	40	63
Ireland.....	25	35	40	45	55	62
Taiwan.....	6	12	20	29	40	62
Algeria.....	-	42	50	57	63	60
Chile.....	16	24	36	50	62	60
Dominican Republic.....	-	-	57	61	62	60
Canary Islands.....	40	45	50	55	60	60
Costa Rica.....	29	35	41	54	58	60
Guatemala.....	29	35	40	50	57	60
Belgium-Luxembourg.....	50	50	52	52	56	58
Nicaragua.....	13	30	37	45	54	55
Italy 2/.....	39	40	43	49	55	55
Hong Kong.....	35	41	35	40	50	55
Syria.....	7	10	20	33	46	55
Greece.....	15	21	28	37	48	53
Mexico.....	33	41	46	46	50	51
Norway.....	35	38	40	45	47	50
Nigeria.....	5	17	27	34	40	50
Philippines.....	10	15	20	30	45	50
Denmark.....	38	39	42	45	48	49
Korea, South.....	22	33	43	45	46	46
Brazil.....	10	10	14	20	40	45
Portugal.....	25	28	33	38	43	45
Spain.....	15	20	30	35	40	45
Singapore.....	32	37	45	43	40	43
Malaysia, West.....	37	53	40	35	43	42
Bulgaria.....	-	-	1	10	39	40
Tunisia.....	16	21	26	33	33	36
Netherlands.....	18	20	21	23	27	32
France.....	20	24	29	29	31	32
Czechoslovakia.....	10	15	18	26	24	29
Morocco.....	27	29	30	25	31	26
Hungary.....	11	14	17	20	23	25
Iran.....	8	8	13	18	21	25
Lebanon.....	-	-	-	9	18	23
USSR 3/.....	-	-	8	10	12	15
Ecuador.....	2	3	4	6	7	10
Colombia.....	-	-	-	9	9	9
Poland 3/.....	10	10	10	10	9	9
Thailand.....	4	6	2	4	6	9
Turkey.....	1	1	2	2	5	6
Congo (Kinshasa).....	-	-	-	-	4	5
India.....	3	2	2	3	3	3
Indonesia.....	-	-	-	-	1	3
Paraguay.....	1	1	2	2	2	3

1/ Instances where reasonable data were not available, estimates are included. 2/ Fiscal year. 3/ Excludes papyrosi.

CIGARETTES: Estimated output in specified countries, average 1960-64, annual 1966-69 1/

Continent and country	Average 1960-64	1966	1967	1968	1969	Change from 1968 to 1969
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
North and Central America:						
Barbados.....	143	152	151	138	140	+ 1.4
British Honduras.....	25	60	67	70	75	+ 7.1
Canada.....	37,397	46,276	47,340	46,684	47,487	+ 2.1
Costa Rica.....	1,249	1,375	1,370	1,385	1,400	+ 1.1
Cuba.....	10,060	18,455	19,628	21,756	22,000	+ 1.1
Dominican Republic.....	1,308	1,928	1,917	1,791	1,860	+ 3.9
El Salvador.....	1,009	1,185	1,108	1,284	1,373	+ 6.9
Guatemala.....	1,950	2,408	2,255	2,572	2,663	+ 3.5
Haiti.....	350	347	360	365	370	+ 1.4
Honduras.....	1,126	1,215	1,211	1,325	1,350	+ 1.9
Jamaica.....	773	1,074	1,065	1,049	1,142	+ 8.7
Leeward & Windward Islands.....	244	320	340	350	360	+ 2.9
Mexico.....	35,030	35,639	35,960	38,154	39,600	+ 3.8
Nicaragua.....	851	1,042	1,098	1,162	1,207	+ 9.3
Panama, Republic of.....	734	838	872	907	950	+ 4.7
Trinidad & Tobago.....	825	779	758	734	793	+ 8.0
United States.....	532,271	567,265	576,183	579,492	557,600	- 3.8
Total North and Central America.....	625,345	680,358	691,683	699,218	680,370	- 2.7
South America:						
Argentina.....	23,194	24,000	25,796	27,302	28,700	+ 5.1
Bolivia.....	483	600	612	624	635	+ 1.8
Brazil.....	60,089	61,152	65,356	70,000	73,000	+ 4.3
Chile.....	6,411	7,213	7,150	6,749	6,931	+ 2.7
Colombia.....	16,634	20,800	17,694	21,110	21,742	+ 3.0
Ecuador.....	961	1,150	1,202	1,268	1,272	+ 0.3
Guyana.....	337	455	423	440	435	- 1.1
Paraguay.....	454	574	418	366	346	- 5.5
Peru.....	2,126	2,840	4,540	4,000	4,000	-
Surinam.....	83	115	134	135	150	+11.1
Uruguay.....	2,360	2,380	2,576	2,377	2,661	+11.9
Venezuela.....	7,795	9,676	10,403	10,821	10,845	+ 0.2
Total South America.....	120,927	130,955	136,304	145,192	150,717	+ 3.8
Europe:						
Western Europe:						
Austria.....	9,265	10,858	11,024	11,400	11,678	+ 2.4
Azores.....	726	730	735	460	470	+ 2.2
Belgium-Luxembourg.....	12,504	15,540	16,291	16,903	17,595	+ 4.1
Denmark.....	5,608	6,989	7,059	7,850	8,300	+ 5.7
Finland.....	6,456	6,383	6,683	6,343	6,527	+ 2.9
France.....	48,666	57,225	61,517	62,383	70,554	+13.1
Germany, West.....	83,938	108,456	107,112	113,691	119,100	+ 4.8
Greece.....	12,850	13,073	13,644	15,977	16,400	+ 2.6
Ireland.....	5,299	5,126	4,996	5,284	5,377	+ 1.8
Italy.....	54,969	63,132	65,625	63,634	60,400	- 5.1
Malta.....	424	410	420	430	430	-
Netherlands.....	13,719	15,805	17,658	19,274	18,870	- 2.1
Norway.....	1,361	1,016	1,152	1,070	1,120	+ 4.7
Portugal.....	5,875	7,989	8,237	9,301	9,349	+ 0.5
Spain.....	25,940	36,132	34,144	34,716	35,000	+ 0.8
Sweden.....	6,983	8,323	7,986	7,919	8,899	+12.4
Switzerland.....	13,521	15,606	18,562	20,502	24,177	+17.9
United Kingdom.....	124,842	134,200	136,130	140,960	144,000	+ 2.2
Yugoslavia.....	22,495	29,480	29,391	31,369	33,610	+ 7.1
Total Western Europe.....	455,441	536,473	548,366	569,466	591,856	+ 3.9
Eastern Europe (incl. USSR):						
Albania.....	3,560	4,400	4,700	4,800	4,850	+ 1.0
Bulgaria.....	17,471	37,855	35,313	41,044	41,500	+ 1.1
Czechoslovakia.....	18,549	20,100	20,058	21,370	21,700	+ 1.5
Germany, East.....	17,820	18,603	18,209	18,700	19,000	+ 1.6
Hungary.....	16,246	20,525	20,936	21,520	23,000	+ 6.9
Poland.....	50,548	59,136	58,551	64,225	68,477	+ 6.6
Romania.....	21,662	25,000	24,500	25,000	27,500	+10.0
USSR.....	252,060	303,000	287,000	289,000	300,000	+ 3.8
Total Eastern Europe.....	397,916	488,619	469,267	485,659	506,027	+ 4.2
Total Europe (incl. USSR).....	833,357	1,025,092	1,017,633	1,055,125	1,097,883	+ 4.1

CIGARETTES: Estimated output in specified countries, average 1960-64, annual 1966-69 1/ (cont'd)

Continent and country	Average 1960-64	1966	1967	1968	1969	Change from 1968 to 1969
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Africa:						
Algeria.....	7,946	4,669	4,912	4,952	5,000	+ 1.0
Angola.....	1,292	1,731	1,780	1,850	1,900	+ 2.7
Cameroon.....	872	950	990	1,000	1,050	+ 5.0
Cape Verde.....	32	30	30	30	35	+16.7
Canary Islands.....	5,738	8,819	9,059	10,639	10,230	- 3.8
Congo (Brazzaville).....	681	650	676	700	700	-
Congo (Kinshasa).....	2,642	3,194	3,050	2,972	3,400	+14.4
Egypt.....	11,046	12,850	12,750	11,141	11,125	- 0.2
Ethiopia.....	395	680	715	725	750	+ 3.4
Ghana.....	2,270	2,100	2,000	2,000	2,100	+ 5.0
Guinea.....	2	50	46	50	50	-
Ivory Coast.....	1,134	1,600	1,360	1,500	1,978	+31.9
Kenya.....	2,154	1,820	1,792	1,807	1,820	+ 0.7
Libya.....	721	1,065	1,219	1,334	1,350	+ 1.2
Malagasy Republic.....	565	758	765	780	790	+ 1.3
Malawi.....	5,054	1,060	1,215	1,280	1,315	+ 2.7
Rhodesia.....		2,880	3,330	3,480	3,575	+ 2.7
Zambia.....		1,740	1,895	2,040	2,090	+ 2.4
Mauritius.....	592	580	583	590	595	+ 0.8
Morocco.....	3,795	4,091	4,124	4,590	4,563	+ 0.6
Mozambique.....	1,415	1,590	1,909	2,047	2,050	+ 0.1
Nigeria.....	3,614	5,000	4,800	5,400	5,900	+ 9.3
Senegal.....	1,363	1,750	1,750	1,800	1,820	+ 1.1
Sierra Leone.....	243	400	462	500	515	+ 3.0
South Africa, Republic of.....	10,578	12,836	13,093	14,228	14,630	+ 2.8
Sudan.....	304	550	600	600	625	+ 4.2
Tanzania.....	697	2,049	2,042	2,137	2,334	+ 9.2
Tunisia.....	2,302	2,808	2,980	3,000	3,050	+ 1.7
Uganda.....	1,314	1,027	1,034	1,046	1,050	+ 0.4
Total Africa.....	68,761	79,327	81,001	84,218	86,300	+ 2.6
Asia:						
Southern Yemen.....	4	45	50	50	55	+10.0
Burma.....	1,112	1,193	1,256	1,398	1,475	+ 5.5
Cambodia.....	1,643	1,161	1,200	1,200	1,250	+ 4.2
Ceylon.....	1,673	2,237	2,493	2,500	2,530	+ 1.2
Cyprus.....	565	657	664	675	680	+ 0.7
Hong Kong.....	6,582	5,857	5,616	4,760	4,500	- 5.5
India.....	40,901	58,230	53,777	60,432	59,714	- 1.2
Indonesia.....	44,844	29,837	35,845	37,000	40,000	+ 8.1
Iran.....	9,110	10,082	10,145	11,621	11,386	- 2.0
Iraq.....	4,426	5,200	5,400	5,600	5,770	+ 3.0
Israel.....	2,700	3,087	3,236	3,347	3,686	+10.1
Japan 2/.....	142,021	177,320	190,769	197,791	208,097	+ 5.2
Jordan.....	1,086	1,502	1,829	1,604	1,818	+13.3
Korea, South.....	17,581	27,814	30,808	33,358	36,429	+ 9.2
Lebanon.....	1,310	1,900	1,800	1,739	1,820	+ 4.7
Macao.....	300	325	330	335	340	+ 1.5
Nepal 2/.....	221	636	956	1,115	1,125	+ 0.9
Pakistan.....	14,149	29,242	34,317	34,928	38,227	+ 9.4
Philippines 2/.....	21,805	30,301	32,559	36,968	39,000	+ 5.5
Ryukyu Islands.....	1,169	1,350	1,400	1,450	1,465	+ 1.0
Sarawak.....	107	150	160	170	175	+ 2.9
Singapore.....	2,082	2,400	2,550	2,640	2,700	+ 2.3
Malaysia, West.....	4,980	5,863	5,965	6,320	7,299	+15.5
Syria.....	2,558	2,626	2,512	2,276	2,314	+ 1.7
Taiwan.....	12,256	13,765	15,154	15,507	16,298	+ 5.1
Thailand.....	9,938	11,111	12,389	13,526	14,412	+ 6.5
Turkey.....	29,099	35,946	33,449	35,265	36,000	+ 2.1
Vietnam, South.....	4,704	8,707	11,307	10,273	11,000	+ 7.1
Other Asia 3/.....	311,000	390,000	410,000	430,000	438,000	+ 1.9
Total Asia.....	689,926	858,544	907,976	953,848	987,565	+ 3.5
Oceania:						
Australia.....	19,219	21,333	22,413	24,266	24,500	+ 1.0
Fiji.....	254	350	375	400	415	+ 3.8
New Zealand 2/.....	3,425	4,603	4,883	4,740	4,722	- 0.4
Total Oceania.....	22,898	26,286	27,671	29,406	29,637	+ 0.8
Total countries shown.....	2,381,214	2,800,562	2,862,268	2,967,007	3,032,562	+ 2.2

1/ In instances where reasonable data were not available, estimates are included.

2/ Fiscal year.

3/ Includes Mainland China, North Korea, and North Vietnam.

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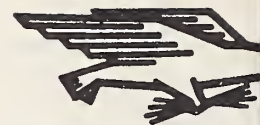
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TOBACCO
FT 5-70
December 1970

JAN 20 1971

WORLD TOBACCO PRODUCTION NEAR RECORD

CURRENT SERIAL RECORDS

World tobacco harvest during 1970 is estimated at about 10 billion pounds and continues at a near record. The crop is up nearly 2 percent over the previous year and within 3 percent of reaching the all-time record crop of 10.4 billion pounds in 1967. The current production estimate is about 12.5 percent higher than the 1960-64 average.

World consumption requirements continue to be lower than production. Thus a continued buildup of stocks is expected for the already large reserves. Surplus tobacco in a number of areas is causing serious concern. Government policies are endeavoring to adjust to current demand and international trade, but apparently with little success and even larger crops are anticipated in some other areas for the future.

The total harvested area is down slightly with lower acreage in North America, Asia, and Eastern Europe which is nearly offset by acreage increases in all of the other regions.

Increased production was recorded for all areas with the exception of Asia. Largest gains are in the developing areas of South America and Africa with estimated higher production of about 9 percent in each area. Oceania and the USSR continued to indicate larger crops with expanded acreage and improved yields. North America also increased about 2 percent even though the United States, with reduced acreage, recorded a larger crop primarily due to a better growing season. Production in Mainland China was estimated to be also larger by about 1 percent over the previous season.

Lower acreage and smaller yields in the major producing countries of Asia resulted in a lower crop of about 2 percent. In India and Japan the harvested area was down and yields were reduced due to wet weather which caused extensive damage in the major producing areas. In the Philippines reduced production resulted from decreased acreage due to price uncertainty as yields were somewhat improved.

Africa:													
Algeria.....	38	28	30	32	431	510	500	500	16,301	14,550	15,220	16,000	7.2
Libya.....	3	2	2	2	889	1,961	1,690	1,690	2,301	3,406	3,550	3,550	1.6
Morocco.....	4	4	3	4	1,115	830	883	1,081	4,126	3,305	2,937	4,000	1.8
Tunisia.....	5	7	8	6	592	897	653	800	2,671	6,086	5,116	16,000	2.3
Angola.....	9	22	23	23	650	691	695	695	5,644	15,000	16,000	16,000	7.3
Cameroon.....	11	14	14	14	496	588	588	588	5,666	8,000	8,000	8,000	3.6
Congo (Kinshasa).....	3	2/	1	1	732	646	625	625	2,503	320	500	500	0.2
Rwanda and Burundi.....	5	5	5	5	604	660	660	660	3,020	3,500	3,500	3,500	1.6
Central African Rep. & Congo (Brazzaville).....													
Ghana.....	8	7	7	7	558	416	443	443	4,250	3,086	3,100	3,100	1.4
Ivory Coast.....	7	6	7	7	355	406	409	409	2,313	2,600	2,700	2,700	1.2
Kenya.....	16	17	20	20	300	252	334	334	4,907	4,409	6,614	6,614	3.0
Malagasy Republic.....	6/	1	1	1	6/	1,007	1,292	1,614	1,370	983	1,260	1,800	0.8
Mauritius.....	18	16	18	16	608	612	631	620	10,862	10,097	11,023	9,921	4.5
Mozambique.....	1	1	1	1	1,239	1,475	1,647	1,535	1,093	1,165	1,637	975	0.5
Nigeria.....	10	13	14	20	519	553	592	710	5,093	7,187	8,598	14,200	6.4
Zambia.....	46	48	42	52	581	573	537	695	26,946	27,508	22,793	36,200	16.4
Malawi.....	23	16	16	16	827	899	756	858	19,126	14,748	12,038	12,785	5.8
Rhodesia.....	131	90	79	102	272	356	334	481	35,492	31,935	26,422	48,891	22.2
Tanzania.....	219	105	115	115	1,033	1,261	1,198	1,198	226,233	132,180	137,300	137,300	62.3
Uganda.....	12	32	53	54	462	528	500	509	5,651	16,990	26,642	27,700	12.5
South Africa, Rep. of.....	10	18	18	17	533	593	584	630	5,128	10,680	11,332	11,023	5.0
Total.....	665	528	582	627	--	--	--	--	451,176	401,835	408,359	444,675	201.7
Asia:													
Cyprus.....	6	6	5	5	357	319	446	440	2,009	1,804	2,258	2,200	1.0
Iran.....	52	45	41	42	507	967	937	1,028	26,137	43,166	38,715	43,519	19.7
Iraq.....	33	45	44	55	618	573	602	625	20,639	26,000	26,500	34,300	15.6
Israel.....	7	8	8	8	459	550	544	538	3,259	4,145	4,409	4,409	2.0
Jordan.....	10	15	13	10	304	263	407	327	3,045	3,862	5,392	3,428	1.6
Lebanon.....	12	16	16	18	847	902	906	911	9,795	14,770	15,983	15,983	7.2
Turkey.....	487	679	778	651	572	525	407	440	278,771	356,326	316,658	286,598	130.0
Syria.....	28	32	26	26	540	570	753	778	15,055	18,298	19,841	20,000	9.1
China: Mainland.....	1,603	--	--	--	873	--	--	--	1,399,820	--	--	--	--
Taiwan.....	20	28	28	28	1,875	1,653	1,642	1,639	38,439	45,512	45,214	46,282	21.0
Ceylon.....	18	28	28	28	491	582	582	582	8,839	16,000	16,000	16,000	7.3
Burma.....	118	179	183	188	747	665	670	714	88,212	119,048	125,440	134,400	61.0
India.....	1,016	1,046	1,087	1,072	725	777	732	695	736,399	812,836	795,861	745,596	338.2
Indonesia.....	439	519	593	516	363	466	482	466	159,569	242,000	286,000	240,000	108.8
Japan.....	166	203	187	174	2,014	2,103	2,041	1,900	333,382	426,365	382,520	330,769	150.0
Korea, South.....	56	96	81	103	1,372	1,600	1,617	1,630	76,291	153,654	130,501	168,630	76.5
Pakistan.....	209	286	276	278	1,018	1,303	1,325	1,331	212,912	372,600	366,070	370,060	167.9
Philippines.....	243	291	273	261	629	633	622	635	152,708	184,569	170,107	165,874	75.2
Thailand.....	129	150	218	210	500	580	605	450	64,750	87,013	90,730	95,187	43.2
Cambodia.....	25	54	54	54	527	556	567	567	13,257	30,200	30,860	30,850	14.0
Laos.....	9	16	16	16	451	508	509	509	4,069	8,377	8,400	8,400	3.8
Vietnam, South.....	22	20	21	21	770	840	841	841	16,709	16,953	17,500	17,500	7.9
Total.....	4,700	4/ 5,492	4/ 5,635	4/ 5,438	--	--	--	--	3,154,086	4/ 4,669,338	4/ 4,508,570	4/ 4,411,905	2,001.2
Oceania:													
Australia.....	27	23	26	27	1,003	1,076	1,360	1,404	26,856	24,721	35,022	37,900	17.2
New Zealand.....	5	5	5	5	1,742	1,207	1,492	1,489	8,302	6,154	7,604	7,700	3.5
Total.....	32	28	31	32	--	--	--	--	35,158	30,875	42,626	45,600	20.7
Total world.....													
1/ Farm-sales-weight is about 10 percent above dry weight which is normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Includes estimates for countries listed for which data are not available. 5/ Less than 500 acres. 6/ Not available.													

1/ Farm-sales-weight is about 10 percent above dry weight which is normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Includes estimates for countries listed for which data are not available. 5/ Less than 500 acres. 6/ Not available.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

Estimates of production in Mainland China for the 1968 and 1969 crops were revised downward from earlier reports based on information concerning the local crop for home consumption which is considered to be more reasonably representative of total production in the area. Flue-cured production in China, however, has continued to increase over previous estimates during this period. World totals, therefore, for the corresponding years were adjusted somewhat lower than previously released.

Production by Continents and Areas

North America, including Caribbean area: Estimated harvest in 1970 totaled 2,427 million pounds, representing an increase of about 2 percent over the previous crop but down over 9 percent from the 1960-64 average. All countries in this area with the exception of Canada produced about the same or larger crops during 1970 than the previous year. Harvest in the United States, even with reduced acreage, is estimated (November estimate) at 1,874 million pounds, compared with 1,807 million pounds in 1969, and is about 14 percent less than the 2,178 million pounds during the 1960-64 average.

South America: Total harvest for this area in 1970 was 786 million pounds, an increase of about 9 percent from the 1969 crop and almost one-third higher than the 1960-64 average. Continued increased production reaching record levels are recorded by Argentina, Brazil, Columbia, Paraguay, and most other countries in this area. The larger harvest was principally due to increased acreage throughout the area.

Europe: Harvest in Western Europe is estimated for 1970 at 562 million pounds, an increase of 10 percent over the previous crop and about 5 percent above the 1960-64 average. Larger crops in Greece, France, and Spain were partially offset by a small decline in Italy. A smaller harvested area in Italy resulted in a 5-percent lower crop for 1970, but Italian production continues to be nearly one-third higher than during the 1960-64 average.

The agricultural policy within the European Community which provides the production incentive of high price supports and buyers' premiums was implemented too late to significantly affect this year's production of the Community. The output for 1970 estimated at 290 million pounds, mostly in Italy and France, is down about 1.5 percent from the 1969 crop. However, the current crop is 15 percent above the 1960-64 average.

The harvest in Eastern Europe is estimated at 740 million pounds, an increase of about 4 percent over 1969 and more than one-fourth larger than the 1960-64 average. Larger harvests were recorded for Bulgaria and Yugoslavia with improved yields due to better growing seasons since the planted area was reduced slightly from the previous year.

USSR: Increased plantings raised the crop to a record level of 573 million pounds, an increase of 4 percent over 1969 and about 56 percent above the 1960-64 average.

Africa: This area's harvest is estimated at nearly 445 million pounds in 1970, about 9 percent larger than the previous crop but slightly less than average for the 1960-64 period. There remain considerable doubts as to the harvest and marketings of Rhodesian tobacco which are currently estimated at about 137 million pounds, the same as in the previous two crops but down substantially from the large 1964 crop. The Rhodesian crop continues to be held back due to continued sanctions on its trade by major importing countries.

Partially offsetting the lower Rhodesian crop, substantial expansion in the harvested area and production are recorded for Malawi, Nigeria, Mozambique, and Tanzania. The total harvest acreage in Africa was increased by almost 8 percent and nearly reached the large planted area in 1964 when Rhodesia was producing a record crop.

Asia: Smaller crops are indicated for a number of major producing countries in Asia for 1970 and the total estimated harvest at 4,412 million pounds is down 2 percent from 1969. However, production in the area remains one-fifth larger than the 1960-64 average. Reduced acreage in India, Japan, Turkey, the Philippines, and Indonesia brought about lower crops in these countries. Expanded programs continued to raise production in South Korea and Burma. Indications are that the crop in Mainland China, though less than earlier reported, is up slightly in 1970 over the previous crop.

Oceania: Better growing conditions this season increased the Australian harvest for 1970 to about 38 million pounds and that for New Zealand to nearly 8 million pounds. The total crop for this area reached 45.6 million pounds, or 7 percent more than in 1969 and a new record.

Harvest by Kinds of Tobacco

Combined harvest of the major kinds of tobacco in 1970 continued to increase over the previous crop and reached near-record levels. Rising demand for world tobacco has brought about increased competition among the principal producing and trading countries and indicates some shifts in the traditional patterns by kinds of tobacco. Though production of all kinds was higher in 1970 than in 1969 and substantially above the 1960-64 average, output of two major kinds --flue-cured and oriental, which are consumed principally in cigarettes-- were down from record crops in 1967.

LEAF TOBACCO: World production by kinds, average 1960-64,
annual 1968-1970, farm-sales-weight 1/

Kinds	: Average : 1960-64	: 1968	: 1969 <u>2/</u>	: 1970 <u>3/</u>
	: 1,000	: 1,000	: 1,000	: 1,000
	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>
Flue-cured.....	3,334,689	3,648,876	3,805,408	3,842,099
Burley.....	774,615	832,692	870,236	885,844
Other light air-cured...	90,652	78,010	72,951	75,028
Light sun-cured.....	709,970	693,832	688,091	655,414
Oriental and semi-oriental.....	1,247,115	1,632,324	1,537,092	1,578,832
Dark air-cured.....	1,759,032	1,927,659	1,920,482	1,941,614
Dark sun-cured.....	858,330	906,922	832,214	892,220
Fire-cured.....	128,522	113,053	109,844	119,336
Total.....	8,902,925	9,833,368	9,836,318	9,990,387

1/ Farm-sales-weight is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary.

Flue-cured: The estimated 1970 world harvest of flue-cured totaled 3,842 million pounds, representing a small increase of less than 1 percent over the previous crop. Current flue-cured output is nearly 3 percent lower than the peak harvest of 3,946 million pounds in 1967, but continues to be about 15 percent above the 1960-64 average. Considering the available stocks of old-crop tobacco, the current level of flue-cured production remains in excess of current world demand requirements.

The total harvested area of 3.2 million acres in 1970 was slightly less than in the previous year, but remained significantly above more recent crops, including the 1960-64 average. Improved yields in some major areas, including the United States, raised the 1970 crop over the previous year's level.

The principal producers of flue-cured tobacco in the world are the United States, Mainland China, India, Canada, Japan, and Rhodesia. The United States and Mainland China grow over one-half the world harvest with the United States the predominant producer. In recent years, compared to the 1960-64 average, U.S. production has declined by 13 percent, the estimated Mainland China output has increased by 64 percent, and production in all other areas has increased by nearly one-fourth.

The larger world 1970 flue-cured crop resulted primarily from increased production in the United States and Mainland China. Expanding production also continued in the developing areas of South Korea, Brazil, Pakistan, and Argentina. And Australia reported a record crop that was indicated to be in excess of the announced production quota. Smaller crops were reported for Canada, Japan, Mexico, Philippines, Italy, and the Republic of

South Africa. The Indian crop was down about one-third due to a wet season and lower yields. The Japan crop was off 20 percent due to reduced acreage and lower yields.

The U.S. flue-cured crop in 1970 was up about 1 percent, due mostly to improved yields plus the carryover of farm quotas from the relatively small crop marketings of the previous years. Under the U.S. acreage-poundage marketing quota program, basic farm marketing quotas were reduced by 5 percent for the 1970 crop. However, effective marketing quotas for many farms were larger due to their failure to market full quotas in the previous crop. Though the U.S. crop, estimated at 1,161 million pounds (November estimate), was a little larger than the previous two crops, it remains substantially lower than the 1960-64 average.

The Rhodesian harvest of flue-cured was indicated unchanged, near the production goal of 132 million pounds, even though substantial surplus stocks exist due to the continued economic sanctions imposed by most importing countries. The current production goal is about 100 million pounds below the record 1965 production which preceded the imposition of sanctions by the United Nations.

The pattern of world production of flue-cured tobacco indicates some shifting in recent years. Major producers, such as the United States and Canada, have curtailed production through strict control measures in an effort to maintain supplies more in balance with demand. With the cutback in the Rhodesian crop because of U.N. sanctions, production of a large number of countries in Asia and South America has expanded significantly. These include the Philippines, South Korea, Thailand, Pakistan, Brazil, and Argentina. These countries have substantially contributed to the world production.

The estimated production of flue-cured in 1969 and 1970, compared with levels of earlier years, is as follows:

FLUE-CURED TOBACCO: Estimated world production

Country	: Average : 1950-54 : Million : pounds	: Average : 1960-64 : Million : pounds	: 1969 : Million : pounds	: 1970 : Million : pounds
United States.....	1,332.4	1,335.2	1,052.8	1,160.9
India.....	101.9	183.9	264.6	178.6
Japan.....	121.2	203.9	253.9	204.2
Canada.....	137.9	183.7	240.1	210.0
Brazil.....	47.6	119.2	168.1	189.6
Rhodesia.....	117.01/	224.5	132.0	132.0
East Europe 2/ and Mainland China.....	503.6	639.6	967.3	1,021.7
Others.....	179.8	444.7	726.6	745.1
Total.....	2,541.4	3,334.7	3,805.4	3,842.1
1/ Rhodesia and Nyasaland. 2/ Includes Bulgaria, Hungary, Poland, and Yugoslavia.				

Light air-cured burley: The world harvest of burley tobacco in 1970 was up 2 percent to 886 million pounds, compared with 870 million in 1969 and a record crop of 935 million in 1963.

The major producer and trader of burley tobacco is the United States, which in earlier years grew nearly 90 percent of the total world output. However, efforts in recent years to reduce the U.S. crop have held world production below the 1963 record. But outside the United States a number of developing countries have greatly increased their burley output. In 1970 U.S. burley represented only 62 percent of the total.

Even though harvested acreage and production of burley in the United States were down in 1970 (by 38 million lb., or 6 percent) production outside the United States gained 54 million pounds, or about 19 percent, for another record high. Largest production gains were recorded for South Korea, Mexico, Argentina, Italy, Malawi, and Spain. These countries, along with Greece, have been expanding acreage and, with the exception of Spain, have offered sizable portions of their crop for export.

The estimated production of burley in 1969 and 1970, compared with levels of earlier years, is as follows:

BURLEY TOBACCO: Estimated world production

Country	: Average : : 1950-54 : : Million : : pounds :	: Average : : 1960-64 : : Million : : pounds :	: 1969 : : Million : : pounds :	: 1970 : : Million : : pounds :
United States.....	599.8	623.0	591.4	552.9
Spain.....	15.9	38.7	25.8	30.2
Italy.....	14.8	25.1	61.6	66.1
South Korea.....	--	3.5	24.1	41.4
Japan.....	4.0	18.4	19.3	21.4
Greece.....	--	2.6	26.4	28.7
Mexico.....	1.7	10.5	15.9	24.2
Malawi.....	1/	3.9	7.6	12.5
Argentina.....	0.7	1.7	11.5	16.3
Brazil.....	3.1	4.0	22.1	24.3
Others.....	34.4	43.2	64.5	67.8
Total.....	674.4	774.6	870.2	885.8

1/ Included in Rhodesia.

Other light air-cured (including Maryland): This kind of tobacco, usually having a good burn quality, is used primarily for cigarette filler and is grown mostly in the United States, Eastern Europe, and Africa. The U.S. crop usually represents over one-third of the total. World harvest has remained almost stable in recent years and totaled 75 million pounds in 1970.

The U.S. crop, estimated at 30 million pounds, is slightly lower than the previous crop and about one-fifth less than the 1960-64 average. Additional harvested acreage was reported in Nigeria and the Republic of South Africa. However, a smaller crop in South Africa was more than offset by a larger output in Nigeria, which was significantly above the short crop of the previous year.

Light sun-cured: The world harvest of this kind of tobacco has declined substantially in recent years apparently due to shifts to other kinds in some areas. The total output in 1970 was 655 million pounds, compared with 688 million in 1969, and was about 8 percent less than the 1960-64 average. Some further reduction was indicated in Mainland China, where nearly half of this tobacco is produced. Smaller production was also estimated for Japan, Mexico, India, and South Korea, other major production areas. Some increase was recorded for Paraguay and Pakistan.

Oriental and semi-oriental: The total world harvest of oriental and similar tobacco in 1970 was estimated to be 1,579 million pounds, about 3 percent above the previous crop and one-fourth above the 1960-64 yearly average. Even though surplus stocks of this kind of tobacco are evident in a number of countries, production continues to increase rapidly in major producing areas, including Greece, Bulgaria, Hungary, USSR, Pakistan, and Yugoslavia. Output is also expanding in smaller producing areas of Asia, including Iran, Iraq, Lebanon, and Syria. In Turkey, the estimated crop may be down about 10 percent due to reduced acreage. Export purchases from the 1969 crop were disappointing, and monopoly stocks of old crop tobacco are excessive. Efforts by the monopoly, with Government sanction, were made in the past year to barter some of the surplus stocks, and programs were undertaken to discourage the production of low-quality tobacco.

Dark air-cured: Production of this kind of tobacco, consisting primarily of cigar types and natural air-dried leaf --mostly for home consumption-- is second only to flue-cured production and represents about one-fifth of world output. It is produced in many areas of the world. Production has remained fairly stable in recent years but is currently about 10 percent above the 1960-64 yearly average.

The world harvest of dark air-cured in 1970 totaled about 1,942 million pounds, about the same as in the previous 2 crops. Mainland China, Indonesia, the USSR, and France are major producers. The U.S. crop, which has been declining significantly in recent years, currently represents about 5 percent of world output. The 1970 U.S. crop, estimated at about 87 million pounds, is nearly one-third lower than the 1960-64 yearly average. Production in the Eastern European countries of Albania, East Germany, Hungary, Poland, Romania, and Yugoslavia has expanded substantially in recent years.

Dark sun-cured: Dark sun-cured tobacco is grown primarily in the Asian countries of India, Burma, Mainland China, and Thailand. Cuba is also a major producer. The 1970 world harvest is estimated at about 892 million pounds, about 60 million pounds above the previous year's level and a little above the 1960-64 yearly average but slightly lower than the record 1968 crop. The major gain in the 1970 crop was in India and Burma, due mostly to increased acreage. The U.S. crop, currently estimated at 1.1 million pounds, represents a further decline in the production of this kind of tobacco.

Fire-cured: The world fire-cured production in 1970 is estimated at 119 million pounds, about 10 percent more than the previous crop but 7 percent less than the 1960-64 yearly average. The U.S. crop, which normally represents about one-third of total world production, is estimated at 40 million pounds, about the same as the previous crop but nearly one-fourth less than the average annual 1960-64 production. This kind of tobacco has indicated a significantly declining trend in most countries, with the exception of those in Africa, such as Malawi, Uganda, Tanzania, and Mozambique. The crop in Malawi for 1970 indicates a substantial expansion over the previous year's and those in Tanzania and Uganda have expanded substantially in recent years. Poland, also a major producer, has indicated a relatively stable output of about 28 million pounds in recent years.

FLUKE-CURED: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average	1968	1969 2/	1970 3/	Average	1968	1969 2/	1970 3/	1,000
	1960-64				1960-64				metric
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	tons
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	
North America:									
Canada.....	113	130	128	103	183,684	211,274	240,105	210,000	95.3
United States.....	688	533	577	583	1,335,248	981,541	1,052,805	1,160,909	526.6
Costa Rica.....	4/	1	1	1	459	880	815	810	0.3
El Salvador.....	1	1	1	1	1,487	1,161	718	1,190	0.5
Guatemala.....	1	2	1	1	902	2,884	1,971	1,756	0.8
Panama.....	1	1	1	1	740	1,275	1,300	1,325	0.6
Honduras.....	1	1	1	1	1,294	1,410	1,120	1,410	0.6
Mexico.....	4	7	17	17	6,164	12,787	15,159	11,243	5.1
Nicaragua.....	1	1	1	1	1,212	1,300	1,500	1,500	0.7
Cuba.....	6	--	--	--	4,700	--	--	--	--
Jamaica.....	4/	4/	4/	4/	50	75	100	100	5/
South America:									
Argentina.....	27	57	57	60	21,845	50,895	49,976	51,301	23.2
Brazil.....	119	120	112	121	119,215	125,702	168,112	189,596	86.0
Chile.....	1	2	2	2	1,209	4,310	3,683	4,045	1.8
Colombia.....	1	2	3	3	619	1,805	2,897	3,000	1.4
Peru.....	0	4/	1	2	0	75	1,323	2,866	1.3
Venezuela.....	10	11	11	11	12,259	15,163	15,420	15,605	7.1
Europe:									
Germany, West.....	2	1	1	1	2,253	1,526	1,520	1,300	0.6
Greece.....	4/	0	4/	4/	108	0	99	406	0.2
Italy.....	15	14	14	12	20,275	20,737	23,212	18,739	8.5
Spain.....	4/	4/	4/	4/	524	205	134	176	0.1
Bulgaria.....	14	--	--	--	13,464	15,873	11,000	--	--
Hungary.....	11	--	--	--	10,111	--	--	--	--
Poland.....	56	--	--	--	74,983	--	--	--	--
Yugoslavia.....	2	12	15	18	2,188	9,921	13,228	22,831	10.4
Africa:									
Angola.....	1	13	14	14	750	11,000	11,500	11,500	5.2
Ghana.....	2	3	3	3	543	900	1,000	1,000	0.5
Kenya.....	6/	1	1	1	278	754	439	875	0.4
Malagasy Republic.....	1	3	3	3	531	2,300	2,500	2,251	1.0
Mauritius.....	1	4/	1	4/	763	477	642	414	0.2
Mozambique.....	6	9	10	15	3,321	5,512	6,614	11,000	5.0
Nigeria.....	2	5	5	6	1,116	1,912	1,408	3,500	1.6
Zambia.....	19	15	14	14	16,623	13,842	11,073	11,500	5.2
Malawi.....	3	6	7	10	2,631	6,061	6,110	10,308	4.7
Rhodesia.....	216	100	110	110	224,544	128,000	132,000	132,000	59.9
Tanzania.....	8	21	36	39	3,455	11,243	17,921	19,500	8.8
Uganda.....	3	8	9	8	1,939	6,048	7,168	5,952	2.7
South Africa, Rep. of.....	42	38	56	58	28,419	47,000	46,100	44,000	20.0
Asia:									
Cyprus.....	0	4/	1	1	0	168	260	250	0.1
Iran.....	2	9	7	6	1,382	7,807	6,151	5,511	2.5
Israel.....	4/	4/	4/	4/	20	35	35	35	5/
Jordan.....	7	13	11	8	2,320	2,803	4,500	2,646	1.2
Turkey.....	1	1	2	3	966	835	900	1,300	0.6
China: Mainland.....	578	--	--	--	538,820	881,840	837,824	881,920	400.0
Taiwan.....	20	27	27	27	38,357	44,962	44,664	45,732	20.7
Burma.....	8	25	27	28	3,194	13,000	13,840	14,785	6.7
Laos.....	2	5	5	5	1,020	3,000	3,000	3,000	1.4
Ceylon.....	7	15	16	16	3,684	9,000	10,000	10,000	4.5
India.....	258	320	373	330	183,937	208,555	264,552	178,573	81.0
Indonesia.....	113	39	62	36	41,740	16,535	26,455	15,432	7.0
Japan.....	102	133	123	114	203,869	286,640	253,858	204,170	92.6
Cambodia.....	5	16	16	16	3,400	11,500	12,000	12,000	5.4
Korea, South.....	39	69	63	75	56,072	110,960	101,855	122,682	55.7
Pakistan.....	20	79	76	80	22,510	75,200	77,200	80,600	36.6
Philippines.....	118	132	128	119	72,139	88,184	88,184	83,775	38.0
Thailand.....	43	65	126	122	22,911	41,182	45,121	46,920	21.3
Vietnam, South.....	4	5	5	5	3,580	4,000	4,000	4,000	1.8
Oceania:									
Australia.....	27	23	26	27	26,851	24,571	34,729	37,550	17.0
New Zealand.....	5	5	5	5	8,011	5,991	7,319	7,410	3.4
Total.....	2,737	7/ 3,107	7/ 3,251	7/ 3,227	3,334,689	7/ 3,648,876	7/ 3,805,408	7/ 3,842,099	7/ 1,742.8

See footnotes at end of tables.

LIGHT AIR-CURED BURLEY: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average	1968	1969 2/	1970 3/	Average	1968	1969 2/	1970 3/	
	1960-64				1960-64				
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
Canada.....	3	2	2	1	5,914	3,074	3,574	2,070	0.9
United States.....	320	238	238	219	622,968	563,367	591,395	552,945	250.8
Costa Rica.....	4/	4/	4/	4/	147	340	386	380	0.2
El Salvador.....	4/	4/	4/	4/	544	473	483	416	0.2
Guatemala.....	1	1	1	1	980	1,530	1,064	1,817	0.8
Panama.....	4/	1	1	1	215	400	450	450	0.2
Honduras.....	4/	4/	4/	4/	50	190	150	190	0.1
Mexico.....	7	10	10	18	10,506	15,432	15,873	24,207	11.0
Nicaragua.....	4/	4/	4/	4/	383	650	650	650	0.3
Cuba.....	2	--	--	--	1,800	--	--	--	--
South America:									
Argentina.....	1	6	10	13	1,726	7,053	11,472	16,314	7.4
Brazil.....	5	18	22	24	3,977	15,218	22,114	24,251	11.0
Chile.....	1	3	3	4	1,853	6,391	5,592	7,918	3.6
Colombia.....	4/	4/	1	1	409	400	850	858	0.4
Venezuela.....	4	6	6	6	5,966	8,455	8,673	9,500	4.3
Peru.....	0	4/	4/	4/	0	88	88	661	0.3
Europe:									
Austria.....	1	1	1	1	1,466	1,406	1,484	1,323	0.6
France.....	1	1	1	1	678	1,027	1,188	1,675	0.8
Germany, West.....	4	3	3	3	7,832	6,249	6,357	7,000	3.2
Greece.....	1	8	10	14	2,611	20,097	26,424	28,660	13.0
Italy.....	14	19	20	22	25,079	51,773	61,584	66,138	30.0
Spain.....	25	22	19	24	38,704	38,881	25,841	30,223	13.7
Switzerland.....	1	4/	4/	4/	1,238	357	441	500	0.2
Bulgaria.....	4/	--	--	--	74	--	--	--	--
Yugoslavia.....	6/	6/	6/	6/	102	75	100	150	5/
Africa:									
Angola.....	1	1	1	1	588	300	400	400	0.2
Morocco.....	3	3	3	3	3,159	2,187	2,271	3,100	1.4
Libya.....	6/	1	1	1	447	1,686	1,700	1,700	0.8
Congo (Kinshasa).....	1	4/	4/	4/	468	108	100	100	5/
Malagasy Republic.....	4/	5	5	5	348	3,321	3,823	3,430	1.6
Mauritius.....	4/	0	0	0	6	0	0	0	0
Mozambique.....	4/	2	2	3	95	1,102	1,433	2,200	1.0
Nigeria.....	6/	0	0	0	10	0	0	0	0
Zambia.....	3	1	1	2	2,040	629	680	1,000	0.5
Malawi.....	8	8	10	14	3,920	6,673	7,632	12,510	5.7
Rhodesia.....	1	4	4	4	753	4,000	5,000	5,000	2.3
South Africa, Rep. of..	3	2	3	3	2,220	3,100	3,800	1,800	0.8
Asia:									
Iran.....	4/	0	0	4/	163	0	0	88	5/
Taiwan.....	4/	4/	4/	4/	82	550	550	550	0.3
India.....	3	7	7	6	2,440	6,000	6,000	5,000	2.3
Japan.....	8	9	8	9	18,420	20,293	19,345	21,435	9.7
Korea, South.....	3	21	14	25	3,487	35,110	24,173	41,369	18.8
Thailand.....	1	1	1	1	433	1,386	1,319	1,769	0.8
Pakistan.....	0	4/	4/	4/	0	80	70	60	5/
Philippines.....	0	6	4	3	0	728	529	397	0.2
Oceania:									
Australia.....	4/	4/	4/	4/	5	150	293	350	0.2
New Zealand.....	4/	4/	4/	4/	201	163	285	290	0.1
Total.....	426	7/ 412	7/ 416	7/ 437	4,615	832,692	7/ 870,236	7/ 885,844	7/ 401.8

See footnotes at end of tables.

OTHER LIGHT AIR-CURED (Including Maryland): Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average	1968	1969 2/	1970 3/	Average	1968	1969 2/	1970 3/	1,000 metric tons
	1960-64				1960-64				
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	
North America:									
United States:									
Maryland.....	38	30	30	28	38,179	31,950	30,600	29,960	13.6
South America:									
Argentina:									
Maryland.....	1	1	1	4/	593	597	280	220	0.1
Peru.....	0	1	1	1	0	661	1,565	882	0.4
Europe:									
Italy:									
Maryland.....	2	4/	4/	4/	5,431	760	626	551	0.2
Switzerland.....	1	1	1	1	2,277	3,200	2,910	3,300	1.5
Czechoslovakia.....	1	--	--	--	700	--	--	--	--
Hungary:									
Maryland.....	6	--	--	--	5,974	--	--	--	--
Africa:									
Libya.....	6/	4/	4/	4/	117	353	350	350	0.1
Central African Rep. &..									
Congo (Brazzaville)....	3	3	3	3	2,440	2,000	2,000	2,000	0.9
Malagasy Republic:									
Maryland.....	12	2	2	2	7,745	1,102	1,100	1,000	0.5
Mauritius.....	4/	4/	4/	4/	324	688	995	561	0.3
Nigeria.....	15	14	7	12	9,300	8,499	3,521	7,500	3.4
South Africa, Rep. of..	9	9	12	14	6,480	8,700	7,900	7,600	3.4
Ivory Coast:									
Maryland.....	4	4	5	5	1,200	1,100	1,654	1,654	0.8
Cameroon:									
Maryland.....	2	3	3	3	1,003	1,500	1,500	1,500	0.7
Uganda.....	0	4/	4/	4/	0	100	150	150	0.1
Asia:									
Japan.....	1	0	0	0	2,311	0	0	0	0
Pakistan.....	4	0	0	0	4,628	0	0	0	0
Korea, South.....	1	0	0	0	1,950	0	0	0	0
Total.....	100 :7/	80 :7/	77 :7/	81	90,652 :7/	78,010 :7/	72,951 :7/	75,028 :7/	34.0

See footnotes at end of tables.

LIGHT SUN-CURED: Estimated acreage and production in specified countries, harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average	1968	1969 2/	1970 3/	Average	1968	1969 2/	1970 3/	1,000 metric tons
	1960-64				1960-64				
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	
North America:									
Costa Rica.....	3	2	3	3	2,070	2,340	2,665	2,610	1.2
Mexico.....	43	27	38	36	48,602	54,454	83,652	81,784	37.1
South America:									
Paraguay.....	21	33	37	40	23,481	36,861	40,210	43,300	19.6
Africa:									
Algeria.....	21	17	18	19	10,050	8,495	8,900	9,285	4.2
Asia:									
China, Mainland.....	464	--	--	--	412,000	--	--	--	--
India.....	115	35	41	31	72,744	22,266	25,793	19,620	8.9
Japan.....	54	61	56	51	108,303	119,432	109,317	105,164	47.7
Korea, South.....	13	6	4	3	14,782	7,584	4,354	3,851	1.7
Pakistan.....	19	69	66	66	17,938	92,400	88,200	89,800	40.7
Total.....	753 :7/	581 :7/	589 :7/	559	709,970 :7/	693,832 :7/	688,091 :7/	655,414 :7/	297.3

See footnotes at end of tables.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average 1960-64	1968	1969 2/	1970 3/	Average 1960-64	1968	1969 2/	1970 3/	1,000 metric tons
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	
North America:									
Honduras.....	4/	4/	4/	4/	1	20	20	20	5/
Guatemala.....	0	0	4/	4/	0	0	288	22	5/
Mexico.....	0	0	4/	2	0	0	176	1,587	0.7
South America:									
Argentina.....	2	2	2	2	995	1,347	933	849	0.4
Chile.....	4/	4/	4/	4/	1	110	150	161	0.1
Colombia.....	4/	0	0	0	30	0	0	0	0
Venezuela.....	0	2	1	1	0	604	617	625	0.3
Europe:									
Greece.....	300	259	239	248	216,022	173,590	146,342	188,493	85.5
Italy.....	56	58	47	45	37,401	37,602	45,194	44,092	20.0
Bulgaria.....	262	--	--	--	197,835	236,554	209,437	--	--
Czechoslovakia	4	--	--	--	2,649	--	--	--	--
Hungary.....	19	--	--	--	20,483	--	--	--	--
Poland.....	10	--	--	--	10,423	--	--	--	--
Romania.....	75	--	--	--	57,885	21,500	19,825	--	--
Yugoslavia.....	98	120	95	87	76,062	78,924	70,547	73,376	33.3
U.S.S.R.....	271	344	344	350	263,425	462,966	462,989	462,000	209.5
Africa:									
Libya.....	6/	1	1	1	375	126	130	130	5/
Zambia.....	1	1	1	1	398	252	260	260	0.1
Malawi.....	4/	0	0	0	57	0	0	0	0
Rhodesia.....	2	1	1	1	936	180	300	300	0.1
Tanzania.....	4/	1	1	1	37	300	300	300	0.1
South Africa, Rep. of.	2	3	3	3	1,160	2,000	1,700	1,500	0.7
Asia:									
Cyprus:									
Latakia.....	6	5	5	4	2,009	1,636	1,998	1,950	0.9
Iran.....	42	22	25	25	19,147	21,490	20,943	24,251	11.0
Iraq.....	32	44	42	53	19,566	24,500	25,000	32,300	14.7
Israel.....	7	8	8	8	3,239	4,110	4,374	4,374	2.0
Syria:									
Oriental.....	8	11	10	10	3,980	5,670	6,150	6,200	2.8
Semi-oriental.....	19	21	16	15	10,748	12,078	13,141	13,230	6.0
Turkey.....	485	677	775	647	277,370	354,911	315,004	284,393	129.0
Lebanon.....	11	15	15	16	9,311	13,557	13,557	14,770	6.6
Pakistan.....	15	88	89	88	15,434	132,120	128,300	130,200	59.1
Thailand.....	4/	4/	4/	4/	136	353	198	201	0.1
Korea, South.....	0	0	4/	1	0	0	119	728	0.3
Total.....	1,727	2,008	2,048	1,923	1,247,115	1,632,324	1,537,092	1,578,832	716.2

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average	1968	1969 <u>2/</u>	1970 <u>3/</u>	Average	1968	1969 <u>2/</u>	1970 <u>3/</u>	
	1960-64				1960-64				
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
Canada:									
Cigar.....	3	2	2	1	5,024	3,403	2,745	3,240	1.5
Other.....	1	1	1	1	1,673	1,056	1,041	925	0.4
United States:									
One Sucker.....	9	7	7	6	14,419	12,642	13,279	11,755	5.3
Green River.....	4	3	3	3	7,212	5,394	4,830	4,658	2.1
Cigar Filler.....	34	23	22	21	59,626	40,699	40,305	37,645	17.1
Cigar Binder.....	15	9	9	10	25,987	16,863	15,304	19,732	8.9
Cigar Wrapper.....	14	13	11	9	19,920	18,068	15,878	13,574	6.2
Perique.....	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>	267	168	140	189	0.1
Puerto Rico.....	28	8	6	5	31,180	10,786	7,920	6,454	2.9
El Salvador.....	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>	280	48	38	255	0.1
Guatemala.....	4	3	2	2	1,856	2,420	1,411	1,735	0.8
Mexico.....	37	14	21	19	31,092	18,739	22,046	20,062	9.1
Panama.....	1	1	1	1	711	325	400	425	0.2
Honduras:									
Cigar filler.....	<u>4/</u>	1	1	1	344	1,020	700	1,020	0.5
Cigar wrapper.....	<u>4/</u>	1	<u>4/</u>	1	147	660	200	660	0.3
Other.....	9	8	8	8	4,177	3,313	2,219	3,314	1.5
Nicaragua:									
Cigar leaf.....	<u>4/</u>	1	1	1	22	500	750	750	0.3
Other.....	1	2	1	1	800	850	700	700	0.3
Dominican Republic.....	63	37	44	50	61,729	36,155	46,297	55,115	25.0
Haiti.....	6	6	6	6	2,440	2,500	2,500	2,500	1.1
Jamaica:									
Cigar.....	3	12	12	12	2,300	10,275	10,500	10,500	4.8
Other.....	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>	100	150	150	150	0.1
South America:									
Argentina:									
Cigar.....	7	7	2	1	4,636	4,074	946	642	0.3
Other.....	68	70	60	69	75,276	70,468	51,528	69,425	31.5
Bolivia.....	3	2	2	2	2,165	2,206	2,206	2,206	1.0
Brazil:									
Bahia & other cigar...	123	70	77	97	69,997	61,729	52,469	66,138	30.0
Twist.....	178	195	198	201	102,514	92,594	99,207	110,230	50.0
Other.....	56	60	62	44	40,508	39,550	67,300	47,398	21.5
Chile.....	<u>4/</u>	<u>4/</u>	0	0	50	94	0	0	--
Colombia:									
Cigar.....	6	18	23	23	17,326	36,817	40,124	38,029	19.2
Other.....	37	36	32	32	58,566	52,469	52,029	55,115	25.0
Paraguay.....	7	12	13	14	7,250	11,640	12,700	13,700	6.2
Peru.....	7	4	2	2	5,872	3,188	1,984	2,205	1.0
Uruguay.....	1	1	1	1	418	992	661	750	0.3
Venezuela.....	2	2	2	2	1,850	1,907	1,944	1,970	0.9
Europe:									
Belgium.....	3	1	2	2	6,024	4,050	4,079	4,100	1.9
France.....	54	49	48	47	91,412	115,991	98,382	102,424	46.4
Germany, West:									
Cigar.....	5	4	4	4	12,073	8,236	8,147	8,000	3.6
Italy:									
Cigar.....	1	1	1	1	1,765	1,089	1,025	992	0.5
Other.....	16	24	22	20	19,269	30,130	27,304	23,215	10.5
Spain.....	19	12	11	14	24,264	16,510	13,565	17,000	7.7
Switzerland.....	1	1	1	1	522	588	1,455	1,800	0.8
Albania.....	49	--	--	--	20,297	--	--	--	--
Bulgaria.....	<u>6/</u>	--	--	--	20	--	--	--	--
Czechoslovakia.....	9	--	--	--	10,884	--	--	--	--
Germany, East.....	12	--	--	--	12,526	--	--	--	--
Hungary.....	10	--	--	--	11,624	--	--	--	--

(continued on next page)

DARK AIR-CURED: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight $\frac{1}{2}$

Continent and country	Acreage harvested				Production				
	Average	1968	1969 $\frac{2}{2}$	1970 $\frac{3}{3}$	Average	1968	1969 $\frac{2}{2}$	1970 $\frac{3}{3}$	1,000
	1960-64				1960-64				metric
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	tons
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	
Europe (cont'd):									
Poland.....	16	--	--	--	20,406	--	--	--	--
Romania.....	8	66	69	67	4,064	50,149	59,475	55,000	24.9
Yugoslavia.....	7	9	9	7	6,613	7,641	8,718	11,296	5.1
USSR:									
Makhorka.....	82	84	86	82	95,401	101,412	77,161	100,000	45.4
Cigar.....	11	7	7	7	9,380	11,023	11,000	11,000	5.0
Africa:									
Algeria.....	16	11	12	13	5,912	5,855	6,100	6,485	2.9
Libya.....	$\frac{6}{1}$	$\frac{4}{1}$	$\frac{1}{1}$	$\frac{1}{1}$	1,362	1,241	1,370	1,370	0.6
Morocco.....	1	1	$\frac{4}{1}$	1	967	1,118	666	900	0.4
Tunisia.....	5	7	8	6	2,671	6,086	4,993	5,116	2.3
Angola.....	7	8	8	8	4,306	3,700	4,100	4,100	1.9
Cameroon:									
Cigar.....	2	4	4	4	2,204	4,500	4,500	4,500	2.0
Other.....	7	6	6	6	2,459	2,000	2,000	2,000	0.9
Central African Rep. & Congo (Brazzaville)...	5	4	4	4	1,810	1,086	1,100	1,100	0.5
Congo (Kinshasa):									
Cigar.....	2	$\frac{4}{5}$	$\frac{4}{5}$	$\frac{4}{5}$	1,397	172	250	250	0.1
Rwanda and Burundi....	5	5	5	5	3,020	3,500	3,500	3,500	1.6
Kenya.....	$\frac{6}{5}$	$\frac{4}{7}$	$\frac{4}{7}$	$\frac{4}{7}$	1,092	229	821	905	0.4
Malagasy Republic.....	5	7	7	7	2,238	3,374	3,600	3,240	1.4
Ghana.....	4	3	3	3	1,753	1,500	1,500	1,500	0.7
Nigeria.....	29	30	31	34	16,520	17,097	17,864	25,200	11.4
Tanzania.....	$\frac{6}{1}$	$\frac{6}{1}$	$\frac{6}{1}$	$\frac{6}{1}$	690	700	700	800	0.4
Uganda.....	1	1	1	1	307	500	550	550	0.2
South Africa, Rep. of.	30	24	31	32	22,201	23,300	23,700	19,900	9.0
Ivory Coast.....	12	14	15	15	3,707	3,309	4,960	4,960	2.3
Asia:									
Iran:									
Tombac.....	5	6	4	4	3,011	9,339	6,938	7,055	3.2
Iraq:									
Tumbaki.....	1	2	2	2	1,073	1,500	1,500	2,000	0.9
Jordan:									
Tombac.....	$\frac{4}{3}$	$\frac{4}{2}$	$\frac{4}{2}$	$\frac{4}{2}$	20	10	10	10	$\frac{5}{0.4}$
Other.....	3	2	2	2	705	1,049	882	772	
Lebanon:									
Tombac.....	1	2	2	2	484	1,213	1,213	1,213	0.6
Turkey.....	$\frac{4}{1}$	$\frac{4}{1}$	1	1	435	580	754	905	0.4
Syria:									
Tombac.....	$\frac{4}{1}$	1	1	1	327	550	550	570	0.3
China, Mainland.....	483	--	--	--	372,000	--	--	--	--
Ceylon.....	9	6	5	5	3,200	2,500	2,000	2,000	0.9
Indonesia.....	327	480	532	480	116,697	224,033	258,045	223,168	101.2
Japan:									
Cigar.....	$\frac{4}{1}$	0	0	0	470	0	0	0	--
Pakistan:									
Cigar.....	5	34	30	31	6,302	43,100	45,000	42,800	19.4
Other.....	71	13	12	12	68,810	20,000	19,100	18,000	8.2
Philippines:									
Cigar filler.....	(125	152	139	138	(80,569	94,841	80,556	80,776	36.6
Cigar wrapper.....	(2	2	2	2	(816	816	838	926	0.4
Vietnam, South.....	17	16	16	16	13,129	12,953	13,500	13,500	6.1
Laos.....	7	11	11	11	3,049	5,377	5,400	5,400	2.4
Cambodia.....	20	38	38	38	9,857	18,700	18,860	18,850	8.6
Total.....	2,235	:7/ 2,319	:7/ 2,365	:7/ 2,316	1,759,032	:7/ 1,927,659	:7/ 1,920,482	:7/ 1,941,614	:7/ 880.7

See footnotes at end of tables.

DARK SUN-CURED: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

Continent and country	Acreage harvested				Production				
	Average	1968	1969 2/	1970 3/	Average	1968	1969 2/	1970 3/	
	1960-64				1960-64				1,000 metric tons
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	
North America:									
United States.....	2	1	1	1	1,843	1,204	1,348	1,100	0.5
Cuba.....	105	--	--	--	80,500	86,846	--	--	--
South America:									
Chile.....	6	1	1	2	12,553	2,256	2,175	5,076	2.3
Africa:									
Algeria.....	1	4/	4/	4/	339	200	220	230	0.1
Mozambique.....	2	4/	4/	4/	1,081	176	220	200	5/
Zambia.....	4/	4/	4/	4/	65	25	25	25	5/
Malawi.....	21	11	13	13	4,938	2,330	2,135	4,059	1.8
Asia:									
Iran.....	3	7	5	7	2,434	4,530	4,683	6,614	3.0
China Mainland.....	78	--	--	--	77,000	--	--	--	--
Burma.....	110	154	155	160	85,018	106,048	111,600	119,615	54.3
India.....	640	684	665	705	477,269	576,015	499,516	542,404	246.0
Pakistan.....	72	3	2	2	74,020	9,700	8,200	8,600	3.9
Thailand.....	86	83	91	87	41,270	44,092	44,092	46,297	21.0
Ceylon.....	6/	5	5	5	6/	3,500	3,000	3,000	1.4
Total.....	1,126 :7/	1,134 :7/	1,122 :7/	1,166 :7/	858,330 :7/	906,922 :7/	832,214 :7/	892,220 :7/	404.7

See footnotes at end of tables.

FIRE-CURED: Estimated acreage and production in specified countries harvested in calendar year 1970, with comparisons--farm-sales-weight 1/

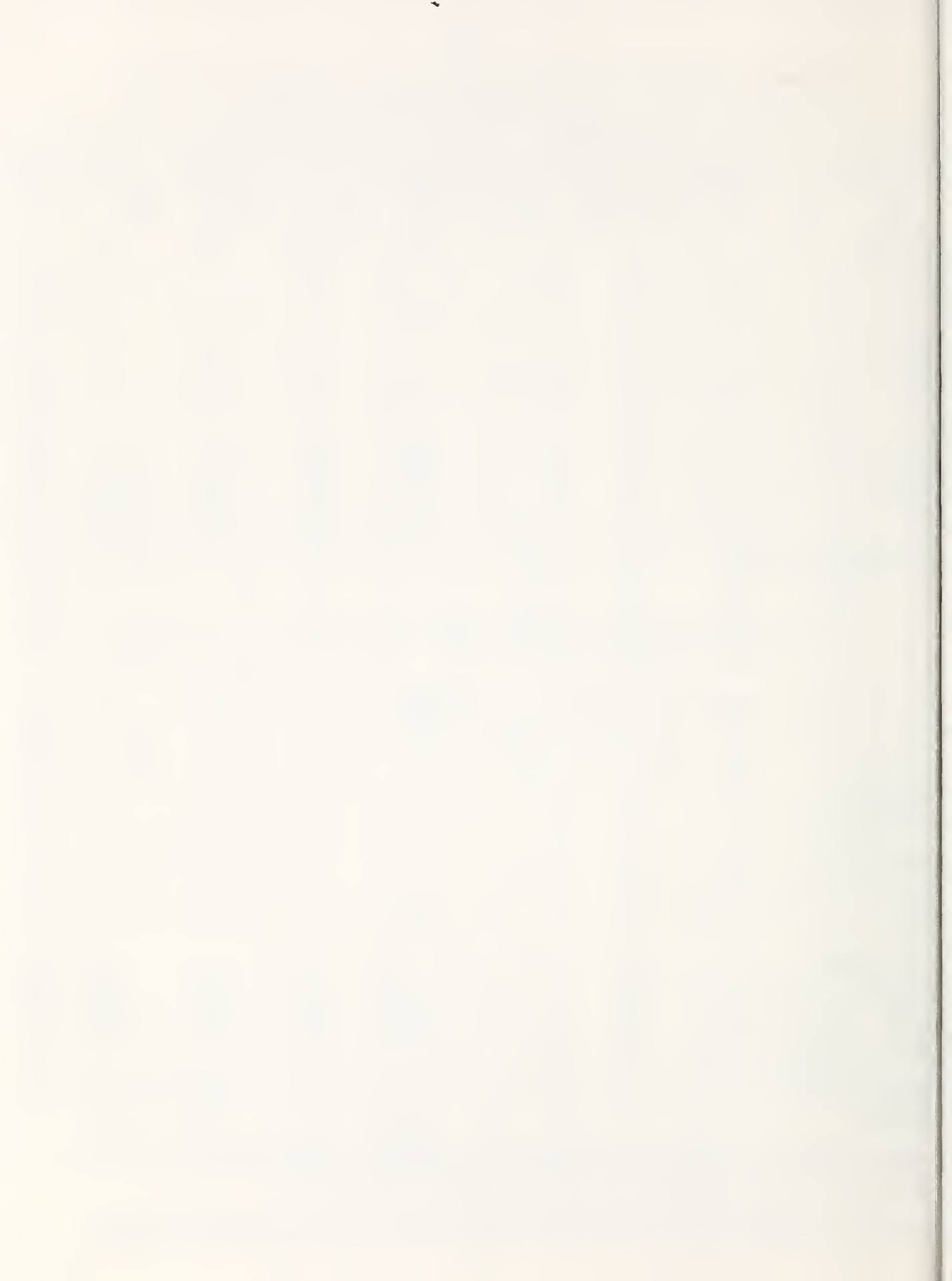
Continent and country	Acreage harvested				Production				
	Average	1968	1969 2/	1970 3/	Average	1968	1969 2/	1970 3/	
	1960-64				1960-64				1,000 metric tons
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	
North America:									
United States:									
Virginia.....	7	5	5	5	8,697	5,904	6,700	6,890	3.1
Kentucky-Tennessee.....	27	18	19	19	44,034	32,598	34,072	34,385	15.6
South America:									
Argentina.....	2	2	2	2	1,191	1,400	1,052	1,102	0.5
Europe:									
Italy.....	13	11	11	11	16,375	16,982	16,109	12,125	5.5
Poland.....	13	--	--	--	22,320	--	--	--	--
Africa:									
Congo (Kinshasa).....	1	4/	4/	4/	638	40	150	150	5/
Mozambique.....	2	1	1	2	596	397	331	800	0.4
Ghana.....	4/	1	1	1	17	200	200	200	5/
Malawi.....	98	66	49	65	23,946	16,871	10,545	22,013	10.0
Tanzania.....	4	10	16	15	1,469	4,747	7,721	7,100	3.2
Uganda.....	6	9	7	9	2,882	4,032	2,464	4,371	2.0
Kenya.....	0	0	0	4/	0	0	0	20	5/
Asia:									
Ceylon.....	2	1	1	1	1,955	1,000	1,000	1,000	0.5
Indonesia.....	6/	6/	6/	6/	1,132	1,432	1,500	1,400	0.6
Pakistan.....	3	0	0	0	3,270	0	0	0	0
Total.....	178 :7/	139 :7/	127 :7/	145 :7/	128,522 :7/	113,053 :7/	109,844 :7/	119,336 :7/	54.1

1/ Farm-sales-weight is about 10 percent above dry weight, which is normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Less than 500 metric tons.

6/ Not available. 7/ Includes estimates for countries listed for which data are not available.

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